Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Tonogold Resources Inc A Delaware Corporation 5666 La Jolla Blvd, La Jolla, CA 92037 T: 858 456 1273 Website: Tonogold.com <u>bmetzenheim@gmail.com</u>

SIC Code: 1499

Quarter Report For the Period Ending: June 30th, 2023 (the "Reporting Period")

Outstanding Shares

The number of shares outstanding of our Common Stock was:

401,427,901 as of June 30th 2023 and August 14th 2023

345,543,338 as of December 31st 2022

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: □ No: ⊠

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: □ No: ⊠

Change in Control

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: □ No: ⊠

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

04 Mar 1997	Alliance Trophy Club, Inc. founded
10 Apr 2000	Acquisition of NJ Corp. (formed Mar 2000)
09 May 2000	Name changed to Gamesboro Inc
01 May 2002	Acquisition of Point Loma Partners, Inc.

¹ "Change in Control" shall mean any events resulting in:

⁽i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

⁽ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

⁽iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

⁽iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

17 May 2002 Name changed to PLP Holdings, Inc.03 Aug 2004 Name changed to Tonogold Resources, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (eg active, default, inactive):

Delaware (Active)

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception: **NONE**

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months: **NONE**

The address(es) of the issuer's principal executive office: 22543 Ventura Blvd, Suite 220-1045, Woodland Hills, CA 91364

The address(es) of the issuer's principal place of business: Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: □ No: ⊠

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below: **NONE**

2) Security Information

Transfer Agent

Name: Equiniti Trust Company, LLC Phone: (602) 485-1346 Email <u>Devonna.Reed@equiniti.com</u> Address: 6201 15th Avenue, 3rd Floor, Brooklyn, NY 11219

Publicly Quoted or traded securities

Trading symbol:	TNGL
Exact title and class of securities outstanding:	COMMON STOCK
CUSIP:	890308208
Par or stated value:	\$0.001
Total shares authorized:	999,000,000 as of date: August 14 th 2023
Total shares outstanding:	401,427,901 as of date: August 14 th 2023
Total number of shareholders of record:	782 as of date: August 14 th 2023

Other classes of authorized or outstanding equity securities

NONE

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

- 1. For common equity, describe any dividend, voting and preemption rights. All prorate number of shares
- **2.** For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions. **Not applicable**
- 3. Describe any other material rights of common or preferred stockholders. Not applicable
- 4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report. Not applicable

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: \Box Yes: X (If yes, you must complete the table below)

Common:	ihares outsta	nding as of: Jana 337,567,406	aury 1st 202	21					
Preferred: Date of Transaction	Transaction Type	- Number of Shares Issued	Class of Security	Value of Shares Issued	Were shares issued at a discount	Individual/Entity Shares were issued to	Reason For Share Issuance	Restricted/ Unrestricted	Exemption or Registration
27-Jan-21	New Issue	4,791,476	Common	\$0.100	No	Moelis Family Trust (Kenneth Moelis)	Conversion of Note (CLN3)	Unrestricted	Exemption
18-Mar-21	New Issue	190,570	Common	\$0.100	No	Paul Fowler	Conversion of Note (CLN3)	Unrestricted	Exemption
23-Mar-21	New Issue	734,111	Common	\$0.300	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
9-Apr-21	New Issue	820,916	Common	\$0.300	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
27-Apr-21	New Issue	676,991	Common	\$0.300	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
26-Jun-21	NewIssue	474,917	Common	\$0.300	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
13-Jul-21	New Issue	286,951	Common	\$0.300	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
17-Mar-23	New Issue	3,125,000	Common	\$0.160	No	Alfredo Marcos Kofman	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	1,562,500	Common	\$0.160	No	Alfredo Marcos Kofman	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	11,718,750	Common	\$0.064	No	Alfredo Marcos Kofman	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	7,812,500	Common	\$0.064	No	American PT Metals, LLC (Travis Miller)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$0.064	No	Frank Vero Sr. 2021 Dynasty trust (Arlene Vero)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$0.064	No	Avastar Limited (Mark Jefferies)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	1,562,500	Common	\$0.064	No	Citywest Pty Ltd (Stephen Copulos)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$0.064	No	Colin Martin	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	3,125,000	Common	\$0.064	No	David Kyte	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	1,015,625	Common	\$0.064	No	Early Bird LP 2, LLC (Andre Joffroy)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	3,125,000	Common	\$0.064	No	Erik Dochtermann	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	1,562,500	Common	\$0.064	No	Eyeon No 2 Pty Ltd (Stephen Copulos)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	468,750	Common	\$0.160	No	Golden Calf Mining, SA de CV (Mr Gustavo Mazon)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	312,500	Common	\$0.160	No	Golden Calf Mining, SA de CV (Mr Gustavo Mazon)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	1,250,000	Common	\$0.160	No	KF Business Ventures, LP (Mr Robert Kopple)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	625,000	Common	\$0.160	No	KF Business Ventures, LP (Mr Robert Kopple)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	937,500	Common	\$0.160	No	KF Business Ventures, LP (Mr Robert Kopple)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$0.064	No	Light Doors LLC (Matthew Van Alstyne)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$ 0.064	No	Moelis Family Trust (Kenneth Moelis)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	4,375,000	Common	\$0.064	No	Namdar Family Holdings LLC (Igal Namdar)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	4,165,813	Common	\$ 0.064	No	Namdar Family Holdings LLC (Igal Namdar)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$ 0.064	No	Playford Family LP (Mr Gilbert Playford)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	546,875	Common	\$0.064	No	Semper Melior Pty Ltd (Julian McCormack)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	3,125,000	Common	\$ 0.064	No	The RF Trust (Eric A Rothfeld)	Share Placement	144-Restricted	Exemption
17-Mar-23	New Issue	781,250	Common	\$0.064	No	William Hunter	Share Placement	144-Restricted	Exemption
Balance at . Preferred Common)23 NIL	,427,901				·		

B. Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Note	Outstanding balance	Principle Amount @ issuance	Accrued Interest	Maturity Date	Conversion terms	Name of Noteholder	Reason for issuance
3-Apr-18	\$ 516,003	\$ 250,000	\$ 266,003	30-Apr-22	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple)	CLN3 Investment
6-Apr-18	\$ 103,098	\$ 50,000	\$ 53,098	30-Apr-22	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple)	CLN3 Investment
11-Feb-19	\$ 31,110	\$ 16,727	\$ 14,383	30-Jun-22	Convertible into shares at \$0.10/sh	Snapper Rock Holdings (Mr Fernando Berdegue) #	CLN3 Investment
27-Feb-19	\$ 185,065	\$ 100,000	\$ 85,065	31-Dec-21	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple) #	CLN3 Investment
28-Feb-19	\$ 92,471	\$ 50,000	\$ 42,471	30-Apr-22	Convertible into shares at \$0.10/sh	Mark Ashley #	CLN3 Investment
13-Mar-19	\$ 184,148	\$ 100,000	\$ 84,148	31-Dec-21	Convertible into shares at \$0.10/sh	Namdar Family Holdings LLC (Igal Namdar) #	CLN3 Investment
18-Mar-19	\$ 45,961	\$ 25,000	\$ 20,961	30-Apr-22	Convertible into shares at \$0.10/sh	Thomas W. Otten	CLN3 Investment
18-Mar-19	\$ 275,765	\$ 150,000	\$ 125,765	31-Dec-21	Convertible into shares at \$0.10/sh	Namdar Family Holdings LLC (Igal Namdar) #	CLN3 Investment
3-May-19	\$ 90,529	\$ 50,000	\$ 40,529	30-Apr-22	Convertible into shares at \$0.10/sh	Nikita Demetrio Kyriakis Georgouses	CLN3 Investment
3-May-19	\$ 90,529	\$ 50,000	\$ 40,529	30-Apr-22	Convertible into shares at \$0.10/sh	Nikita Demetrio Kyriakis Corella	CLN3 Investment
4-May-19	\$ 361,997	\$ 200,000	\$ 161,997	30-Apr-22	Convertible into shares at \$0.10/sh	Mark Ashley #	CLN3 Investment
7-May-19	\$ 90,409	\$ 50,000	\$ 40,409	30-Apr-22	Convertible into shares at \$0.10/sh	Luis Manuel Laborin	CLN3 Investment
7-Jun-19	\$ 894,848	\$ 500,000	\$ 394,848	30-Apr-22	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple)	CLN3 Investment
24-Jun-19	\$ 133,472	\$ 75,000	\$ 58,472	31-Dec-21	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple) #	CLN3 Investment
21-Jun-19	\$ 890,703		\$ 390,703			KJM Children's LLC (Mr Kenneth Moelis) #	CLN3 Investment
22-May-19		\$ 50,000	\$ 40,225	30-Apr-22		Haywood Securities in trust for Bryan Hyde	CLN4 Investment
11-Jun-19		. ,			Convertible into shares at \$0.18/sh		CLN4 Investment
	\$ 44,668	\$ 25,000	\$ 19,668		Convertible into shares at \$0.18/sh	· ·	CLN4 Investment
12-Jun-19 12-Jun-19		. ,	\$ 19,008		Convertible into shares at \$0.18/sh		CLN4 Investment
13-Jun-19		. ,	\$ 19,654		Convertible into shares at \$0.18/sh		CLN4 Investment
8-Jul-19					Convertible into shares at \$0.10/sh	Namdar Family Holdings, LLC (Igal Namdar) #	CLN3 Investment
	\$ 177,433	\$ 100,000	\$ 77,433	31-Dec-21	Convertible into shares at \$0.10/sh	Margaret Khoo Poh Geok #	CLN3 Investment
3-Jul-19	\$ 106,459	\$ 60,000	\$ 46,459	31-Dec-21	Convertible into shares at \$0.10/sh	Early Bird LP, 2 (Andre Joffroy) #	CLN3 Investment
4-Aug-19	\$ 438,898	\$ 250,000	\$ 188,898	30-Jun-22	Convertible into shares at \$0.10/sh	RBC Dominion Securities Inc. IFT Playford Family L.P (Mr Gil Playford)	CLN3 Investment
20-Sep-19	\$ 432,112	\$ 250,000	\$ 182,112	30-Jun-22	Convertible into shares at \$0.10/sh	RBC Dominion Securities Inc. IFT Playford Family L.P (Mr Gil Playford)	CLN3 Investment
2-Jul-19	\$ 17,749	\$ 10,000	\$ 7,749	15-Mar-22	Convertible into shares at \$0.18/sh	Bradley Fowler	CLN4 Investment
9-Jul-19	\$ 88,540	\$ 50,000	\$ 38,540	30-Apr-22	Convertible into shares at \$0.18/sh	Alan Edwards	CLN4 Investment
29-Jul-19	\$ 17,591	\$ 10,000	\$ 7,591	30-Apr-22	Convertible into shares at \$0.18/sh	Contantinos Kasapis	CLN4 Investment
24-Sep-19	\$ 345,230	\$ 200,000	\$ 145,230	31-Jan-22	Convertible into shares at \$0.18/sh	Emilio Califa Carranza	CLN4 Investment
28-Sep-19	\$ 43,068	\$ 25,000	\$ 18,068	30-Apr-22	Convertible into shares at \$0.18/sh	Colourdome Pty Ltd (Steven Lew) #	CLN4 Investment
28-Sep-19	\$ 43,068	\$ 25,000	\$ 18,068	30-Jun-22	Convertible into shares at \$0.18/sh	Pedro Eduardo Villarreal Garcia	CLN4 Investment
12-Dec-19	\$ 16,854	\$ 10,000	\$ 6,854	30-Apr-22	Convertible into shares at \$0.10/sh	Henry Bonner	CLN3 Investment
3-Oct-19	\$ 172,043	\$ 100,000	\$ 72,043	31-Jan-22	Convertible into shares at \$0.18/sh	Felipe de Jesus Benavides Perez	CLN4 Investment
16-Oct-19	\$ 428,403	\$ 250,000	\$ 178,403	31-Jan-22	Convertible into shares at \$0.18/sh	Jacques Friedman	CLN4 Investment
25-Oct-19	\$ 85,425	\$ 50,000	\$ 35,425	31-Jan-22	Convertible into shares at \$0.18/sh	Bernardo Llaguno Garza	CLN4 Investment
31-Oct-19	\$ 17,057	\$ 10,000	\$ 7,057	30-Jun-22	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
6-Nov-19	\$ 64,554	\$ 37,935	\$ 26,619	30-Jun-22	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
1-Nov-19	\$ 3,520	\$ 2,065	\$ 1,455	30-Jun-22	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
6-Nov-19	\$ 34,034	\$ 20,000	\$ 14,034	30-Apr-22	Convertible into shares at \$0.18/sh	Jeffrey Mueller	CLN4 Investment
7-Nov-19	\$ 42,529	\$ 25,000	\$ 17,529	30-Jun-22	Convertible into shares at \$0.18/sh	Colourdome Pty Ltd (Steven Lew) #	CLN4 Investment
20-Nov-19	\$ 42,346	\$ 25,000	\$ 17,346	30-Jun-22	Convertible into shares at \$0.18/sh	Colourdome Pty Ltd (Steven Lew) #	CLN4 Investment
22-Nov-19	\$ 84,635	\$ 50,000	\$ 34,635	31-Jan-22	Convertible into shares at \$0.18/sh	Bernardo Llaguno Garza	CLN4 Investment
3-Dec-19	\$ 168,598	\$ 100,000	\$ 68,598	30-Apr-22	Convertible into shares at \$0.18/sh	Study Law LLC	CLN4 Investment
12-Dec-19	\$ 168,152	\$ 100,000	\$ 68,152	31-Jan-22	Convertible into shares at \$0.18/sh	Emilio Califa Carranza	CLN4 Investment
18-Dec-19	\$ 45,311	\$ 27,000	\$ 18,311	31-Jan-22	Convertible into shares at \$0.18/sh	Marshall G Berol	CLN4 Investment
1-Jan-20	\$ 36,749	\$ 22,000	\$ 14,749	30-Apr-22	Convertible into shares at \$0.18/sh	San Diego Torrey Hills Capital Inc (Clay Chase)	CLN4 Investment
3-Jan-20			\$ 6,693	30-Apr-22	Convertible into shares at \$0.18/sh	Legacies Financial Group (Bo Chew)	CLN4 Investment
10-Jan-20	\$ 249,814	\$ 150,000	\$ 99,814	30-Apr-22	Convertible into shares at \$0.18/sh	Brian Stewart	CLN4 Investment
9-Jan-20	\$ 832,989	\$ 500,000	\$ 332,989	31-Dec-21	Convertible into shares at \$0.18/sh	Mark Denning	CLN4 Investment
21-Jan-20			\$ 19,781	-		Paul Borchardt Chuan Gao JTWROS	CLN4 Investment
21-Jan-20	\$ 11,612		\$ 4,612	31-Jan-22	Convertible into shares at \$0.18/sh		CLN4 Investment
24-Jan-20		· · · · ·	\$ 19,731	31-Dec-21		Oculus Holdings (Sebastian Zepeda)	CLN4 Investment
28-Jan-20			\$ 98,325	15-Mar-22	Convertible into shares at \$0.18/sh	Xerion Investments (Daniel Arbess)	CLN4 Investment
21-Jan-20			\$ 21,429	31-Jan-22	Convertible into shares at \$0.18/sh		CLN4 Investment
3-Feb-20			\$ 19,566	30-Apr-22	Convertible into shares at \$0.18/sh	EAS Advisors LLC (Eddie Sugar)	CLN4 Investment
30-Jan-20			\$ 26,176	30-Apr-22	Convertible into shares at \$0.18/sh	Baker Marquart LLP (Ryan Baker)	CLN4 Investment
14-Feb-20					Convertible into shares at \$0.18/sh		CLN4 Investment
4-Feb-20	\$ 330,333	\$ 200,000	\$ 130,333	15-Mar-22	Convertible into shares at \$0.18/sh	Anthony Lyons	CLN4 Investment
4-Feb-20	\$ 82,583	\$ 50,000	\$ 32,583	15-Mar-22	Convertible into shares at \$0.18/sh	Simon Conway	CLN4 Investment
13-Feb-20	\$ 82,338	\$ 50,000	\$ 32,338	15-Mar-22	Convertible into shares at \$0.18/sh	Rutland Ventures Limited (Peter Hawksworth)	CLN4 Investment
6-Feb-20	\$ 825,287		\$ 325,287	30-Apr-22	Convertible into shares at \$0.18/sh	Boothbay Absolute Return Strategies LP - MTNASH (Luke McFarlane)	CLN4 Investment
	¢ 02.556	\$ 50,000	\$ 32,556	30-Apr-22	Convertible into shares at \$0.18/sh	Henry Polkinghorne	CLN4 Investment
5-Feb-20	\$ 82,556	+					OLIT I III COLITICITE

T+FEAS S 9.45000 S 9.15000 S 9.140000 Convertise to observe at 0.1630 [use chass Distance of the chass Out Interest 16-FEAS S 0.2100 S 0.2000 S 0.2000 Convertise to observe at 0.1630 [use chass 0.2010 [use chass Convertise to observe at 0.1630 [use chass Convertise to observe at 0.16	2-Eob-20	ć	8 261	\$ 5.00r	Т	¢ 2.261	20-Apr-22	Convertible into charge at \$0.18/ch Pobert Re	Aniamin Anderson	CINA Investment
International state State <td>3-Feb-20</td> <td></td> <td>-</td> <td></td> <td>_</td> <td>. ,</td> <td>30-Apr-22</td> <td></td> <td>•</td> <td>CLN4 Investment</td>	3-Feb-20		-		_	. ,	30-Apr-22		•	CLN4 Investment
10 10<	-	-			_	. ,				
Tricks Status Status Status Status Status Constraints Constraints Constraints 1376420 Status Status Status Status Constraints Constraints Constraints Constraints 1376420 Status Status Status Status Constraints Cons					_	. ,				
Spires Spires<					-	. ,				
11 Head 5 1.1 Mark 5 1.1 Mark 1.1 Mark </td <td></td> <td>· ·</td> <td>-</td> <td></td> <td>_</td> <td>. ,</td> <td></td> <td></td> <td>• • •</td> <td></td>		· ·	-		_	. ,			• • •	
9+fex2 5 4.118 5 2.500 6 1.118 1.544/22 2.500 1 1.118		-		. ,	_	. ,				
127-FEAS 2<		-			_					
2-bbr/20 \$ 5.105 \$ 5.000 \$ 1.217 3-300.2 Constrained in solution is 30.104/8 (30.000 are C) (30.0000 are C) (30.00000 are C) (30.00000 are C)		· ·		. ,	_	. ,				
IB-Peck2 5 8. 12,14 (s) 5. 0000 5 3. 22,17 30-Apc-22 Country is in the set of 3. 32,17.8 Status 7 Country is in the set of 3. 32,17.8 Status 7 Country is in the set of 3. 32,17.8 Status 7 Country is in the set of 3. 32,17.8 Status 7 Status 7<		<u> </u>	-		-					
12 12 14 12 14 12 14 12 14 12 14 12 14 12 14 12 14 12 14 12 14 12<		-			_	. ,				CLN4 Investment
12-Marcel 5 90.000 5 91.07 36-April 2 Ownershie into shares at 0.024/h States et 0.014/h Ownershie into shares at 0.024/h Ownershie into					_	/				CLN4 Investment
In Gene S 16.284 S 10.000 S 6.282 20.002 20.002 Constrained Constrained <thconstrained< th=""> <thconstrained< th=""> <</thconstrained<></thconstrained<>	-	-			_	. ,				
12-but 20 51,272 5 50,000 5 1.232 13-but 22 7-Ape 20 5,50,51 5,50,00 5 1.530 0.441 10-but 20 10-but 20 0.441 10-but 20 0.441 10-but 20 10-but 20 0.441 10-but 20 0.441 10-but 20				. ,	_	. ,				CLN4 Investment
7-Hysy 25 55001 5 2000 513002 Commentation that states 350.34/h Thomas Verlag Control Club Treest 14-Agr 20 5.32,775 2.02,000 5 12,773 3P-Agr 22 Average Control Club Treest		· ·	,	· · · · ·	_	. ,				CLN4 Investment
13-May 20 5 37.000 5 12.700 39.04/P2 Constitute from phares 15.021/m) Parter Bouscher Constitute from phares 15.021/m) Pareer Constitute from pharer Const	7-Apr-20	\$	16,175	\$ 10,000	1	\$ 6,175	30-Apr-22	Convertible into shares at \$0.18/sh LYNETTE N	E MARIE LEDBETTER, TTEE UTD 3-13-20	CLN4 Investment
14-04-20 5 32.275 30-047-20 Convertible into shares 410.034/n logg 2ate Contral CLNA intext 18-04-20 5 77.784 5 0.000 5 32.047 Convertible into shares 410.034/n Rodordome Py Lid (Steam Lew) II CLNA intext 18-04-02 5 77.784 5 0.000 5 23.049 Convertible into shares 410.034/n Rodordome Py Lid (Steam Lew) II CLNA intext 18-04-02 5 0.104.10 5 83.249 30.492/2 Convertible into shares at 50.314/n Logg Andrews CLNA intext 23-04-12/20 5 159.642 3 20.000 5 39.402 13-062.11 CONVERTIBLE Convertible into shares 45.03.04/n Logg Andrews CLNA intext 23-049-20 5 159.642 3 20.000 5 39.402 13-062.11 13-042.11 Convertible into shares 45.03.04/n Logg Andrews CLNA intext 23-049-20 5 40.578 3 30.000 5 13.711 13-000.000 5 77.114 30-000 5 77.114 30-000 5 77.114	7-May-20	\$	56,053	\$ 35,000) !	\$ 21,053	31-Jan-22	Convertible into shares at \$0.18/sh Thomas I \	I Vehrs	CLN4 Investment
30.Apc 20 5 8026 5 5000 5 30.20 80.Apc 21 Convention into duration states at 50.124/m Boder Aderscon CLNA invest 14.May 20 5 77.80 5 50.000 5 32.80 20.Apc 21 Convention into duration at 50.124/m Boder Marcina at 50.124/m Boder States (Signa) CLNA invest 15.May 20 5 72.800 5 32.800 39.Apc 21 Convention into duration at 50.124/m Boder States (Signa) CLNA invest 12.May 20 5 19.646 10.000 5 9.42.91 CLNA invest 21.May 20 5 79.704 5 50.000 5 9.2.92.71 Down 21.000 State (Signa) CLNA invest 21.May 20 5 79.704 5 20.000 5 13.49.71 Down 21.000 State (Signa) CLNA invest 21.May 20 5 79.701 5 20.000 5 13.49.71 Down 22.000 State (Signa) CLNA invest 21.May 20 5 79.711 15.May 20.000 5 13.49.72 <	13-May-20	\$	47,950	\$ 30,000) !	\$ 17,950	30-Apr-22	Convertible into shares at \$0.18/sh Pieter Bus	usscher	CLN4 Investment
18 19 97,78 5 5000 5 22,748 0.Adp-22 Convention into states at 30.314/n Conductions (m) (m) CLNA intext 15 May 20 5 102,410 5 64,314 Death 20 CLNA intext CLNA intext 15 May 20 5 102,410 5 64,314 Death 20 CLNA intext CLNA intext 12 May 20 5 139,462 5 100,400 5 39,463 11-0er-21 Convertible into shares at 30,134/h Bin Advect CLNA intext 12 May 20 5 199,462 2 00000 5 37,403 11-0er-21 Convertible into shares at 30,134/h Bin Advect CLNA intext 12 May 20 5 44,070 5 27,071 11,072 Convertible into shares at 30,134/h Bin Advect CLNA intext 13 20 44,071 Convertible into shares at 50,141/h Mont 20 CLNA intext CLNA intext 14 104,072 Stattttin 10,042,011/h <t< td=""><td>14-Apr-20</td><td>\$</td><td>32,275</td><td>\$ 20,000</td><td>1</td><td>\$ 12,275</td><td>30-Apr-22</td><td>Convertible into shares at \$0.18/sh Jorge Zaire</td><td>ire Corella</td><td>CLN4 Investment</td></t<>	14-Apr-20	\$	32,275	\$ 20,000	1	\$ 12,275	30-Apr-22	Convertible into shares at \$0.18/sh Jorge Zaire	ire Corella	CLN4 Investment
14-May 20 5 9.2800 3 - 28.200 30-Ap-22 Convertible into Jares at 50.13/h Bavel Norman Andrews CMM invest 12-May 20 5 220.000 5 9.421 Convertible into Jares at 50.13/h Bavel Norma CMM invest 20-May 20 5 19.402 1 0.000 5 9.421 CMM invest CMM invest 21-May 20 5 19.402 1 0.000 5 9.421 CMM invest CMM invest 22-May 20 5 19.402 1 0.000 5 9.421 Convertible into Jarves at 50.14/h Sin 30.45/h Sin 30.45/h CMM invest	30-Apr-20	\$	8,026	\$ 5,000) :	\$ 3,026	30-Apr-22	Convertible into shares at \$0.18/sh Robert And	Anderson	CLN4 Investment
15-May 2 5 102.10 5 6.115 5 83.204 30-Apr2 2 20.2013 5 100.000 5 93.2014 31.20-e21 Conventible into Javers 31.2014/h Macheming CUA4 invest 22-May 25 5 100.000 5 94.462 31.20-e21 Conventible into Javers 31.2014/h Expectaculas Costs De Parlice SA DE CV. (Jose Annois Toles Orbit) CUA4 invest 22-May 25 5 100.000 5 94.467 31.20-e21 Conventible into Javers 31.2014/h Expectaculas Costs De Parlice SA DE CV. (Jose Annois CV. (18-May-20	\$	79,784	\$ 50,000) :	\$ 29,784	30-Apr-22	Convertible into shares at \$0.18/sh Colourdom	ome Pty Ltd (Steven Lew) #	CLN4 Investment
29 29 23 100.00 5 94,91 31.0-e-21 Conventitie into shares at 50.14/h March Denning CLAH Invest 21 May 20 5 77,70 3 0.000 5 0.04 1.04 <td>14-May-20</td> <td>\$</td> <td>79,890</td> <td>\$ 50,000</td> <td>1</td> <td>\$ 29,890</td> <td>30-Apr-22</td> <td>Convertible into shares at \$0.18/sh David Norr</td> <td>orman Andrews</td> <td>CLN4 Investment</td>	14-May-20	\$	79,890	\$ 50,000	1	\$ 29,890	30-Apr-22	Convertible into shares at \$0.18/sh David Norr	orman Andrews	CLN4 Investment
2b-May 2b 5 159.462 3 0.000 5 79.701 5 0.000 79.701 5 0.000 79.701 5 0.000 79.701 5 0.000 79.701 5 0.000 79.701 5 0.000 79.701 5 0.000 79.701 5 0.000 5 79.701 5 0.000 5 79.701 5 0.000 5 79.701 5 0.000 5 1.000 5 1.0000 1.0000 1.0000 <td>15-May-20</td> <td>\$</td> <td>102,410</td> <td>\$ 64,116</td> <td></td> <td>\$ 38,294</td> <td>30-Apr-22</td> <td>Convertible into shares at \$0.18/sh Albert Este</td> <td>steve Grau</td> <td>CLN4 Investment</td>	15-May-20	\$	102,410	\$ 64,116		\$ 38,294	30-Apr-22	Convertible into shares at \$0.18/sh Albert Este	steve Grau	CLN4 Investment
12-May 20 5 9.704 9.5000 5 22.70 8.9075 5 20.000 5 2.70 8.9075 5 20.000 5 2.70 8.9017 2.20 20.000 5 2.70 8.9017 2.20 2.20 2.21 2.21 2.21 2.21 2.21 2.21 2.21 2.20 2.21 <	20-May-20	\$	239,193	\$ 150,000) !	\$ 89,193	31-Dec-21	Convertible into shares at \$0.18/sh Mark Denr	nning	CLN4 Investment
12 12 19,270 5 19,070 5 29,070 30,470 13,140 20 000000000000000000000000000000000000	20-May-20	\$	159,462	\$ 100,000		\$ 59,462	31-Dec-21	Convertible into shares at \$0.18/sh Espectacul	culos Costa Del Pacifico SA DE C.V. (Jose Antonio Toledo Ortiz)	CLN4 Investment
25 242.271 5 202.900 5 11.871 31.an.22 Convertible into shares at 50.18/h (httspher Neil Fisser) CLN4 Invests 24-May 20 5 567.114 5 390.000 5 11.87.42 Convertible into shares at 50.18/h (httspher Neil Fisser) CLN4 Invests 22-May 20 5 567.114 5 390.000 5 11.87.42 Convertible into shares at 50.18/h (httspher Neilschare) CLN4 Invests 1-Jun-20 5 267.114 5 390.000 5 14.07.01 Devertible into shares at 50.18/h (httspher Neilschare) CLN4 Invests 3-Jun-20 5 288.083 5 150.000 8 88.083 31-06.c21 Convertible into shares at 50.18/h (httspher Neilschare) CLN4 Invests 3-Jun-20 5 37.501 5 50.000 8 15.00.01 8 7.06.21 Convertible into shares at 50.18/h (httspher Meilschare) CLN4 Invests 3-Jun-20 5 37.501 5 20.000 5 31-04.22 Convertible into shares at 50.18/h (htttspher Meilschare) CLN4 Invests	21-May-20	\$	79,704	\$ 50,000	1	\$ 29,704	30-Apr-22	Convertible into shares at \$0.18/sh Brian Stew	ewart	CLN4 Investment
28-May 20 \$ 418,588 \$ 300,000 \$ 118,944 15-Mar 22 Convertible into shares at \$50,18/ml Wooste Capital, UP (David Steinhardt) CLM4 Investi 1-Mar 20 \$ 56,7114 \$ 300,000 \$ 117,114 15-Mar 22 Convertible into shares at \$50,18/ml Wooste Capital, UP (David Steinhardt) CLM4 Investi 1-Mar 20 \$ 254,425 \$ 20,000 \$ 228,425 30-Apr 22 Convertible into shares at \$50,18/ml Karn Read CLM4 Investi 1-Mar 20 \$ 79,335 \$ 50,000 \$ 823,835 150,000 \$ 823,835 150,000 \$ 79,335 \$ 50,000 \$ 143,891 13-Mar 22 Convertible into shares at \$50,31/ml Read Early Have Ezes) CLM4 Investi 13-Mar 20 \$ 33,859 \$ 220,000 \$ 14,589 15-Mar 22 Convertible into shares at \$50,31/ml Nary Vieldings 1, LP (Donal Feder) CLM4 Investi 13-Mar 20 \$ 33,589 \$ 220,000 \$ 13,695 31-Jan 22 Convertible into shares at \$50,31/ml Nary Vieldings 1, LP (Donal Feder) CLM4 Investi 13-Mar 20 \$ 33,695 \$ 33,059 \$ 33,059 \$ 31-Jan 22 Convertible into shares at \$50,31/ml Nary Vieldings 1, LP (Donal Feder) CLM4 Investi	22-May-20	\$	49,678	\$ 20,000) :	\$ 29,678	30-Jun-22	Convertible into shares at \$0.18/sh SL.& DGK I	K Investments Pty Ltd (David Kupshik)	CLN4 Investment
1.1.m.21 \$ 57.114 \$ 39.000 \$ 17.114 15 Mm-22 Convertible into shares at \$0.18/m} (Wooster Capital, JP (Gavd Steinhardt)) CD44 Insest 1.2.m.20 \$ 24,475 \$ 25,000 \$ 14,077 30.Apr-22 Convertible into shares at \$0.18/m} (Ain Mira Lipper Interocable Trust (Alan Lipper)) CD44 Insest 3.1.m.20 \$ 234,083 \$ 150,000 \$ 88,083 31.0-c21 Convertible into shares at \$0.18/m} (Ain Gard Fund LP, Lixvertee Leparl) CD44 Insest 4.1.m.20 \$ 234,083 \$ 150,000 \$ 88,813 30.0-c21 Convertible into shares at \$0.18/m} (Ain Gard Fund LP, Lixvertee Leparl) CD44 Insest 9.1.m.20 \$ 33,805 \$ 50,000 \$ 87,611 31.be-21 Convertible into shares at \$0.18/m} (Ain Marcia Lip (Ain MarciAi Lip (Ain Marcia Lip (Ain Marcia Lip (Ain Marcia Lip (Ain Marci	26-May-20	\$	212,371	\$ 200,500	1	\$ 11,871	31-Jan-22	Convertible into shares at \$0.18/sh Snapper R	Rock Holdings Ltd (Fernando Berbegue)	CLN4 Investment
12:May 20 \$ 64.70 \$ 5.000 \$ 14.702 30:Apr-22 Convertible into shares at \$0.18/nh Final Lipher) CLM4 Insest: 1:Jun 20 \$ 254.425 \$ 5.0000 \$ 223.422 S 223.423 S 20.420 CLM4 Insest: 4:Jun 20 \$ 232.611 \$ 10.000 \$ 23.811 S 10.000 \$ 23.811 S 0.000 \$ 21.41 CM4 Insest: 1:Jun 20 \$ 33.050 \$ 2.0000 \$ 1.41 Convertible into shares at \$0.18/nh Mymilan Golf Fund (LD kniel Oliver In) CLM4 Insest: 1:Jun 20 \$ 33.050 \$ 2.0000 \$ 1.660 S 0.000 \$ 1.660 S 0.0000 is I:0.000 S 1.660 S 0.0000 is I:0.0000 S 1.610 Convertible into shares at \$0.18/nh Mymilan Ennet CI CLM4 Insestt 1.404 Insestt <	28-May-20	\$	418,584	\$ 300,000	1	\$ 118,584	15-Mar-22	Convertible into shares at \$0.18/sh Christophe	her Neil Fraser	CLN4 Investment
1-10-20 \$ 254.42 \$ 27.00 \$ 224.23 30-07-22 Convertible into shares at \$0.13/sh [Mix Ligner Intercoable Trust (Alan Ligner) CLN4 Invest 3-Lun-20 \$ 238,083 \$ 15,0000 \$ 88,083 31-0e-21 Convertible into shares at \$0.13/sh [Mix Ligner Intercoable Trust (Alan Ligner) CLN4 Invest 3-Lun-20 \$ 237,611 \$ 15,0000 \$ 87,611 31-0e-21 Convertible into shares at \$0.13/sh [Myrmian Gold Fund Li Clonied Uley Ir] CLN4 Invest 3-Lun-20 \$ 337,505 \$ 237,611 \$ 15,0000 \$ 15,650 30-An-22 Convertible into shares at \$0.13/sh [Myrmian Gold Fund Li Clonied Fund III] CLN4 Invest 13-Lun-20 \$ 315,050 \$ 10,650 30-An-22 Convertible into shares at \$0.13/sh [Mixard Doniel Fund III] CLN4 Invest 13-Lun-20 \$ 315,050 \$ 20,000 \$ 5,794 31-0e-21 Convertible into shares at \$0.13/sh [Mixard Doniel Fund III] CLN4 Invest 13-Lun-20 \$ 80,435 \$ 22,000 \$ 5,794 31-0e-21 Convertible into shares at \$0.13/sh [Mixard Daniel Section Clone Fund III] CLN4 Invest 13-Lun-20 \$ 80,435 \$ 22,000 \$ 5,7733 31-an-22 Convertibli	1-Jun-20	\$			-	. ,	15-Mar-22	Convertible into shares at \$0.18/sh Wooster C	r Capital, LP (David Steinhardt)	CLN4 Investment
31.00.20 \$288.083 \$150,000 \$80.083 31-0c-21 Convertible into shares at \$50.18/sh End of LP (Lawrence Legard) CLN4 Invest 4/un-20 \$79.355 \$50.000 \$29.353 30-Apr-22 Convertible into shares at \$50.18/sh Study Law LP (Steve Ezes) CLN4 Invest 13/un-20 \$33.589 \$25,000 \$14.589 15-Mar-22 Convertible into shares at \$50.18/sh Numma Golf wind LC (Daniel Colore17) CLN4 Invest 13/un-20 \$33.589 \$20.000 \$14.589 15-Mar-22 Convertible into shares at \$50.18/sh Numma Golf wind LC (Daniel Feder) CLN4 Invest 13/un-20 \$33.059 \$32.0000 \$13.059 \$31.an-22 Convertible into shares at \$50.18/sh Study Law CDaniel Feder) CLN4 Invest 13/un-20 \$80.435 \$2.2500 \$57.373 \$31.an-22 Convertible into shares at \$50.18/sh Study Law CLN4 Invest CLN4 Invest 13/un-20 \$78.441 \$50.000 \$18.57.37 30-Apr-22 Convertible into shares at \$50.18/sh Numma Andrews CLN4 Invest 13/un-20 \$72.541 \$10.0000			-		_	. ,	30-Apr-22	Convertible into shares at \$0.18/sh Gavin Rezo	ezos	CLN4 Investment
4-Jun 20 \$ 79.333 \$ 5.0000 \$ 23.335 30.4pr-22 Convertible into shares at 50.18/sh Myrmilan Gold Fund LLC (Daniel Oliver Ir) CLM4 Invest 10-Jun 20 \$ 237,611 \$ 5.0000 \$ 87,611 31-bec-21 Convertible into shares at 50.18/sh Myrmilan Gold Fund LLC (Daniel Oliver Ir) CLM4 Invest 11-Jun 20 \$ 33,658 \$ 25,000 \$ 11.6605 30-Apr-22 Convertible into shares at 50.18/sh Myrmilan Gold Fund LLC (Daniel Oliver Ir) CLM4 Invest 13-Jun 20 \$ 33,6695 \$ 20,0000 \$ 11.6605 30-Apr-22 Convertible into shares at 50.18/sh Myrmilan Gold Fund LLC (Daniel Oliver Ir) CLM4 Invest 13-Jun 20 \$ 13,749 \$ 10.000 \$ 15,733 31-apr-22 Convertible into shares at 50.18/sh Myrmilan Gold Fund LLC (Marine Goreenveld) CLM4 Invest 13-Jun 20 \$ 28,451 \$ 10.000 \$ 18,226 Gonvertible into shares at 50.18/sh Myrmilan Andrews CLM4 Invest 13-Jun 20 \$ 78,941 \$ 50.000 \$ 18,226 Gonvertible into shares 45.01.8/sh Myrma Andrews <		-			-					CLN4 Investment
9-Un-20 5 237,511 5 150,000 \$ 87,611 31-Dec-21 Convertible into shares at \$0.18/sh [Richard Daniel Kennet] CLN4 Invest 10-Un-20 \$ 336,605 \$ 20,000 \$ 14,589 15-Mar - 22 Convertible into shares at \$0.18/sh [Richard Daniel Kennet] CLN4 Invest 11-Un-20 \$ 336,605 \$ 20,000 \$ 11.566 30-Apr-22 Convertible into shares at \$0.18/sh [Richard Daniel Kennet] CLN4 Invest 13-Un-20 \$ 335,695 \$ 20,000 \$ 11.566 30-Apr-22 Convertible into shares at \$0.18/sh [Richard Daniel Kennet] CLN4 Invest 13-Un-20 \$ 83.435 \$ 2.2500 \$ 57.935 31-Jan-22 Convertible into shares at \$0.18/sh [Richard Daniel Kennet] CLN4 Invest CLN4 Invest 13-Un-20 \$ 82.455 \$ 0.0000 \$ 11.561 30-Apr-22 Convertible into shares at \$0.18/sh [Richard Danie] CLN4 Invest CLN4 Invest 13-Un-20 \$ 9.773 \$ 0.3-Apr-22 Convertibl		-			-	. ,				CLN4 Investment
10-Jun-20 \$39,589 \$ 25,000 \$114,589 15-Mar-22 Convertible into shares at \$0.18/sh Richard Daniel Kennett CIM4 Invest 11-Jun-20 \$316,650 \$200,000 \$116,665 30-Apr-22 Convertible into shares at \$0.18/sh Richard Daniel Kennett CIM4 Invest 19-Jun-20 \$15,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$5,794 \$10,000 \$15,794 \$10,000 \$15,794 \$10,000 \$15,794 \$10,000 \$15,726 \$11,3-02 Convertible into shares at \$0,18/sh Ridge Meadows Mechanical Ld (Ken Groeneveld) CLM4 Invest 19-Jun-20 \$26,226 \$10,0000 \$15,551 \$0,0000 \$15,551 \$0,0000 \$15,551 \$0,0000 \$15,551 \$0,0000 \$15,773 \$0,20000 \$5,773 \$0,20000 \$5,773 \$0,20000 \$5,773 \$0,20000 \$5,773 \$0,4712 Convertible into shares at \$0,18/sh Morra Andrews CLM4 Invest 22-Ju-20 \$28,941		<u> </u>	-		_	. ,				CLN4 Investment
11-Jun-20 \$ 316.603 \$ 200,000 \$ 116.603 \$ 200,000 \$ 130.593 \$ 330.305 \$ 320,000 \$ 130.593 \$ 31.3023 Convertible into shares at \$0.18/sh Favo Holdings I, LP (Donald Feder) CLM4 Invest 18-Jun-20 \$ 333.053 \$ 320,000 \$ 13.053 31.3023 Convertible into shares at \$0.18/sh Favo Holdings I, LP (Donald Feder) CLM4 Invest 18-Jun-20 \$ 80.435 \$ 22,500 \$ 5.798 31-an-22 Convertible into shares at \$0.18/sh Fetpo Month CLM4 Invest 19-Jun-20 \$ 80.435 \$ 20,5073 \$ 5.7733 33-an-22 Convertible into shares at \$0.18/sh Keith Sector CLM4 Invest 19-Jun-20 \$ 125,451 \$ 100,000 \$ 115,451 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLM4 Invest 22-Jun-20 \$ 20,5773 30-Apr-22 Convertible into shares at \$0.18/sh Javberg Enterprises (Ed Belzberg) CLM4 Invest 1-1/1/20 \$ 39,418 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Javberg Enterprises (Ed Belzberg) CLM4 Invest 2-		-			_	. ,				CLN4 Investment
19-Jun-20 \$ 333,059 \$ 320,000 \$ 13,059 31-Jan-22 Convertible into shares at \$0.18/sh Tratt Properties Defined Benefit Plan (Jonathan Tratt) CLN4 Invest 18-Jun-20 \$ 15,794 \$ 10,000 \$ 5,794 31-Dec-21 Convertible into shares at \$0.18/sh Tigts Plane George Timler CLN4 Invest 17-Jun-20 \$ 22,500 \$ 5,793 31-Jan-22 Convertible into shares at \$0.18/sh Ridge Meadows Mechanical Ltd (Ken Groeneveld) CLN4 Invest 19-Jun-20 \$ 225,201 \$ 100,000 \$ 115,451 30-Apr-22 Convertible into shares at \$0.18/sh Mark Ashley # CLN4 Invest 19-Jun-20 \$ 25,737 \$ 20,000 \$ 5,773 30-Apr-22 Convertible into shares at \$0.18/sh Mark Ashley # CLN4 Invest 23-Jun-20 \$ 20,5773 \$ 20,000 \$ 5,773 30-Apr-22 Convertible into shares at \$0.18/sh Javige Enterprises (Ed Belzberg) CLN4 Invest 1-Jul-20 \$ 39,314 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Javige Enterprises (Ed Belzberg) CLN4 Invest 2-Jul-20 \$ 38,314 \$ 25,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh JanelognOrrey (Fus Chape)		-			_	. ,				CLN4 Investment
18-Jun-20 \$ 15,794 \$ 10,000 \$ 5,794 31-Dec-21 Convertible into shares at \$0.18/sh Stephan George Timler CLN4 Invest 17-Jun-20 \$ 80,435 \$ 22,500 \$ 57,935 31-Jan-22 Convertible into shares at \$0.18/sh Neth Steptan George Timler CLN4 Invest 19-Jun-20 \$ 78,941 \$ 50,000 \$ 28,226 31-Jan-22 Convertible into shares at \$0.18/sh Mark Ashley # CLN4 Invest 19-Jun-20 \$ 78,941 \$ 50,000 \$ 28,272 Convertible into shares at \$0.18/sh Dawk Ashley # CLN4 Invest 22-Jun-20 \$ 39,418 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Janberg Torrey Hills Capital inc (Clay Chase) CLN4 Invest 1-Jul-20 \$ 39,418 \$ 25,000 \$ 14,413 30-Apr-22 Convertible into shares at \$0.18/sh San Digo Torrey Hills Capital inc (Clay Chase) CLN4 Invest 2-Jul-20 \$ 78,601 \$		-			_	. ,			-	CLN4 Investment
17-Jun-20 \$ 80,435 \$ 2,2500 \$ 5,7335 31-Jan-22 Convertible into shares at \$0.18/sh Ridge Meadows Mechanical Ltd (Ken Groeneveld) CLN4 Invests 18-Jun-20 \$ 28,226 \$ 100,000 \$ 185,226 31-Jan-22 Convertible into shares at \$0.18/sh Ridfs Keth Sexton CLN4 Invests 19-Jun-20 \$ 78,941 \$ 50,000 \$ 115,451 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 22-Jun-20 \$ 205,773 \$ 200,000 \$ 115,451 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 23-Jun-20 \$ 39,418 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 2-Jul-20 \$ 39,418 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 2-Jul-20 \$ 18,521 \$ 1,1,225 \$ 6,736 30-Apr-22 Convertible into shares at \$0.18/sh Sh an blego Torrey Hills Capital Inc (Cay Chase) CLN4 Invests 2-Jul-20 \$ 7,803 30-Apr-22 Convertible into shares at \$0.18/sh Mark Keller CLN4 Invests 2-Jul-20 \$ 30,6099 \$ 25,0000 \$ 5,699		-	-		-					CLN4 Investment
18-Jun-20 \$ 285,226 \$ 100,000 \$ 185,226 31-Jan-22 Convertible into shares at \$0.18/sh Keth Sexton CLN4 Invest 19-Jun-20 \$ 78,941 \$ 50,000 \$ 28,941 30-Apr-22 Convertible into shares at \$0.18/sh Mark Ashley # CLN4 Invest 19-Jun-20 \$ 125,651 \$ 100,000 \$ 5,773 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invest 22-Jun-20 \$ 205,773 \$ 200,000 \$ 5,773 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invest 1-Jul-20 \$ 39,418 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Santo Ego Torrey Hills Capital Inc (Clay Chase) CLN4 Invest 2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Santo Ego Torrey Hills Capital Inc (Clay Chase) CLN4 Invest 2-Jul-20 \$ 78,601 \$ 50,699 \$ 10-Apr-22 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Invest 2-Jul-20 \$ 37,6063 \$ 50,699 \$ 10-Apr-22 Convertible		-			_	. ,			-	CLN4 Investment
19-Jun-20 \$ 78,941 \$ 50,000 \$ 28,941 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invest 19-Jun-20 \$ 125,451 \$ 10,000 \$ 115,451 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invest 22-Jun-20 \$ 39,418 \$ 25,000 \$ 114,418 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invest 1-Jul-20 \$ 39,314 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Davide Technologies Ed Belzberg) CLN4 Invest 2-Jul-20 \$ 39,314 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh Jave Technologies CLN4 Invest 2-Jul-20 \$ 30,699 \$ 25,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Invest 2-Jul-20 \$ 30,699 \$ 25,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Invest 6-Jul-20 \$ 32,663 \$ 10,000 \$		· ·			-	. ,				
19-Jun-20 \$ 125,451 \$ 10,000 \$ 115,451 30-Apr-22 Convertible into shares at \$0.18/sh Mark Ashley # CLN4 Invest 22-Jun-20 \$ 25,773 \$ 20,000 \$ 5,773 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invest 23-Jun-20 \$ 39,314 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Invest 2-Jul-20 \$ 39,314 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh Grap or orch CLN4 Invest 2-Jul-20 \$ 38,314 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquat LP (Ryan Baker) CLN4 Invest 2-Jul-20 \$ 78,601 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquat LP (Ryan Baker) CLN4 Invest 6-Jul-20 \$ 31,663 30-Apr-22 Convertible into shares at \$0.18/sh Anita Gunderson CLN4 Invest 6-Jul-20 \$ 31,663 30-Apr-22 Convertible into shares at \$0.18/sh Intimeston CLN4 Invest				-	_	. ,				
22-Jun-20 \$ 205,773 \$ 200,000 \$ 5,773 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 123-Jun-20 \$ 39,418 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Invests 1-Jul-20 \$ 39,418 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh Gregory Crouch CLN4 Invests 2-Jul-20 \$ 18,261 \$ 11,525 \$ 6,736 Gonvertible into shares at \$0.18/sh San Diego Orrey Hills Capital Inc (Clay Chase) CLN4 Invests 2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Invests 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Invests 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 31-Dec-21 Convertible into shares at \$0.18/sh Jause Anne Son CLN4 Invests 6-Jul-20 \$ 33,6663 \$ 240,000 \$ 13,663 30-Apr-22		-			-					
23-Jun-20 \$ 39,418 \$ 25,000 \$ 14,418 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Investi 1-Jul-20 \$ 39,314 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh Gregory Crouch CLN4 Investi 2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Ban Diego Torrey Hills Capital Inc (Clay Chase) CLN4 Investi 2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Baker CLN4 Investi 6-Jul-20 \$ 30,699 \$ 25,000 \$ 5,669 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,669 31-Dec-21 Convertible into shares at \$0.18/sh Naita Gunderson CLN4 Investi 6-Jul-20 \$ 376,663 \$ 20,000 \$ 136,663 30-Apr-22 Convertible into shares at \$0.18/sh Jule McDonald CLN4 Investi 7-Jul-20 \$ 376,663 \$ 20,000 \$ 136,663 30-Apr-22 Convertible into shares at \$0.18/sh Jule Alta Fundamental Advisors, LLC (<u> </u>	,		-	- / -			,	
1-Jul-20 \$ 39,314 \$ 25,000 \$ 14,314 30-Apr-22 Convertible into shares at \$0.18/sh Gregory Crouch CLN4 Investi 2-Jul-20 \$ 18,261 \$ 11,525 \$ 6,736 30-Apr-22 Convertible into shares at \$0.18/sh San Diego Torrey Hills Capital Inc (Clay Chase) CLN4 Investi 2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LIP (Ryan Baker) CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Investi 6-Jul-20 \$ 23,663 \$ 10,000 \$ 5,699 31-Dec-21 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Investi 6-Jul-20 \$ 37,663 \$ 240,000 \$ 13,663 30-Apr-22 Convertible into shares at \$0.18/sh Suset Capital Management PTY LTO <suset a="" c="" superfund=""> (Jason Peterson) CLN4 Investi 1-Jul-20 \$ 31,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Alfa</suset>		-			-	. ,				
2-Jul-20 \$ 18,261 \$ 11,525 \$ 6,736 30-Apr-22 Convertible into shares at \$0.18/sh San Diego Torrey Hills Capital Inc (Clay Chase) CLN4 Investi 2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,601 30-Apr-22 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Investi 28-Jul-20 \$ 30,699 \$ 25,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 31-Dec-21 Convertible into shares at \$0.18/sh Anita Gunderson CLN4 Investi 6-Jul-20 \$ 23,963 \$ 10,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Intomas and Julie McDonald CLN4 Investi 6-Jul-20 \$ 23,963 \$ 10,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Suster Capital Management PTY LTD <suster a="" c="" superfund=""> (Jason Peterson) CLN4 Investi 7-Jul-20 \$ 33,136 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Investi 17-Jul-20 \$ 31,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$</suster>		<u> </u>	,	. ,	_	. ,				
2-Jul-20 \$ 78,601 \$ 50,000 \$ 28,001 30-Apr-22 Convertible into shares at \$0.18/sh Mark Kieler CLN4 Invests 28-Jul-20 \$ 30,699 \$ 25,000 \$ 5,599 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Invests 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 15-Mar-22 Convertible into shares at \$0.18/sh Thomas and Julie McDonald CLN4 Invests 6-Jul-20 \$ 37,663 \$ 240,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Thomas and Julie McDonald CLN4 Invests 6-Jul-20 \$ 37,663 \$ 240,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Justin P. Yagoobian CLN4 Invests 7-Jul-20 \$ 37,663 \$ 240,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Justin P. Yagoobian CLN4 Invests 14-Jul-20 \$ 31,316 \$ 2-0,000 \$ 13,6663 30-Apr-22 Convertible into shares at \$0.18/sh Nance turb Advisors, LLC (Jeremy Carton) CLN4 Invests 14-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh Nare Yuge					_					CLN4 Investment
28-Jul-20 \$ 30,699 \$ 25,000 \$ 5,699 30-Apr-22 Convertible into shares at \$0.18/sh Baker Marquart LLP (Ryan Baker) CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 15-Mar-22 Convertible into shares at \$0.18/sh Anita Gunderson CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 31-Dec-21 Convertible into shares at \$0.18/sh Thomas and Julie McDonald CLN4 Investi 6-Jul-20 \$ 23,963 \$ 10,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Thomas and Julie McDonald CLN4 Investi 6-Jul-20 \$ 376,663 \$ 240,000 \$ 13,663 30-Apr-22 Convertible into shares at \$0.18/sh Sunset Capital Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson) CLN4 Investi 14-Jul-20 \$ 313,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Name Lymn Branwell CLN4 Investi 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh Name Lymn Branwell CLN4 Investi 22-Jul-20 \$ 318,740 \$</sunset>		· ·	-		_					CLN4 Investment
6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 15-Mar-22 Convertible into shares at \$0.18/sh Anita Gunderson CLN4 Investi 6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 31-Dec-21 Convertible into shares at \$0.18/sh Thomas and Julie McDonald CLN4 Investi 6-Jul-20 \$ 23,963 \$ 10,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Justin P. Yagoobian CLN4 Investi 6-Jul-20 \$ 376,663 \$ 240,000 \$ 13,663 30-Apr-22 Convertible into shares at \$0.18/sh Suster Capital Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson) CLN4 Investi 7-Jul-20 \$ 33,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Alta Fundamental Advisors, LLC (Jeremy Carton) CLN4 Investi 14-Jul-20 \$ 31,316 \$ 20,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh Narcy Lynn Bramwell CLN4 Investi 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh Parfee Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson) CLN4 Investi 24-Jul-20 \$ 12,536 \$ 200,000 \$ 112,536 30-</sunset></sunset>		_			_					CLN4 Investment
6-Jul-20 \$ 15,699 \$ 10,000 \$ 5,699 31-Dec-21 Convertible into shares at \$0.18/sh Thomas and Julie McDonald CLN4 Invests 6-Jul-20 \$ 23,963 \$ 10,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Justin P. Yagoobian CLN4 Invests 6-Jul-20 \$ 376,663 \$ 240,000 \$ 136,663 30-Apr-22 Convertible into shares at \$0.18/sh Sunset Capital Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson) CLN4 Invests 14-Jul-20 \$ 313,16 \$ 20,000 \$ 85,492 31-Dec-21 Convertible into shares at \$0.18/sh Alta Fundamental Advisors, LLC (Jeremy Carton) CLN4 Invests 17-Jul-20 \$ 313,16 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Invests 17-Jul-20 \$ 315,642 \$ 10,000 \$ 5,642 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 24-Jul-20 \$ 318,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into</sunset>		-			-					
6-Jul-20 \$ 23,963 \$ 10,000 \$ 13,963 30-Apr-22 Convertible into shares at \$0.18/sh Justin P. Yagoobian CLN4 Investi 6-Jul-20 \$ 376,663 \$ 240,000 \$ 136,663 30-Apr-22 Convertible into shares at \$0.18/sh Sunset Capital Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson) CLN4 Investi 7-Jul-20 \$ 235,492 \$ 150,000 \$ 85,492 31-Dec-21 Convertible into shares at \$0.18/sh Alta Fundamental Advisors, LLC (Jeremy Carton) CLN4 Investi 14-Jul-20 \$ 31,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Investi 17-Jul-20 \$ 312,536 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Investi 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 22-Jul-20 \$ 318,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into</sunset>		-			_					
6-Jul-20 \$ 376,663 \$ 240,000 \$ 136,663 30-Apr-22 Convertible into shares at \$0.18/sh Sunset Capital Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson) CLN4 Invests 7-Jul-20 \$ 235,492 \$ 150,000 \$ 85,492 31-Dec-21 Convertible into shares at \$0.18/sh Alta Fundamental Advisors, LLC (Jeremy Carton) CLN4 Invests 14-Jul-20 \$ 31,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Invests 17-Jul-20 \$ 15,642 \$ 10,000 \$ 5,642 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Invests 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 22-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 24-Jul-20 \$ 317,540 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 24-Jul-20 \$ 244,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible int</sunset>		-			_					
7-Jul-20 \$ 235,492 \$ 150,000 \$ 85,492 31-Dec-21 Convertible into shares at \$0.18/sh Alta Fundamental Advisors, LLC (Jeremy Carton) CLN4 Investi 14-Jul-20 \$ 31,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Investi 17-Jul-20 \$ 15,642 \$ 10,000 \$ 5,642 30-Apr-22 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 22-Jul-20 \$ 18,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh Padrew Veuger CLN4 Investi 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Investi 24-Jul-20 \$ 24,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 10,000 \$ 5,666 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews					-				-	CLN4 Investment
14-Jul-20 \$ 31,316 \$ 20,000 \$ 11,316 30-Apr-22 Convertible into shares at \$0.18/sh Nancy Lynn Bramwell CLN4 Investi 17-Jul-20 \$ 15,642 \$ 10,000 \$ 5,642 30-Apr-22 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 22-Jul-20 \$ 312,536 \$ 200,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 22-Jul-20 \$ 18,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh David Rorman Andrews CLN4 Investi 24-Jul-20 \$ 24,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi <td< td=""><td></td><td></td><td></td><td></td><td>_</td><td></td><td></td><td></td><td></td><td>CLN4 Investment</td></td<>					_					CLN4 Investment
17-Jul-20 \$ 15,642 \$ 10,000 \$ 5,642 30-Apr-22 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi 20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 22-Jul-20 \$ 18,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Investi 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Investi 24-Jul-20 \$ 249,242 \$ 24,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 24-Jul-20 \$ 405,606 \$ 400,000 \$ 5,606 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Inve					_					CLN4 Investment
20-Jul-20 \$ 312,536 \$ 200,000 \$ 112,536 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 22-Jul-20 \$ 18,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Investi 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Investi 24-Jul-20 \$ 240,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 24-Jul-20 \$ 240,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 24-Jul-20 \$ 405,606 \$ 400,000 \$ 5,606 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 I		_			_					CLN4 Investment
22-Jul-20 \$ 18,740 \$ 12,000 \$ 6,740 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Invests 24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Invests 24-Jul-20 \$ 24,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh Diane Marie Caron CLN4 Invests 24-Jul-20 \$ 405,606 \$ 400,000 \$ 5,606 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 27-Jul-20 \$ 37,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Invests 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Invests 27-Jul-20 \$ 55,590 \$ 50,000 \$ 5,590 \$ 5,590 \$ 5,690 \$ 0-Apr-22 Convertible into shares at \$0.18/sh David Andre					_					CLN4 Investment
24-Jul-20 \$ 249,242 \$ 25,000 \$ 224,242 30-Apr-22 Convertible into shares at \$0.18/sh Jayberg Enterprises (Ed Belzberg) CLN4 Investi 24-Jul-20 \$ 24,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh Diane Marie Caron CLN4 Investi 24-Jul-20 \$ 405,606 \$ 400,000 \$ 5,606 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 27-Jul-20 \$ 55,590 \$ 50,000 \$ 5,590 \$ 5,590 \$ 5,590 \$ 5,590 \$ 0-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh					-					CLN4 Investment
24-Jul-20 \$ 24,015 \$ 10,000 \$ 14,015 30-Apr-22 Convertible into shares at \$0.18/sh Diane Marie Caron CLN4 Investi 24-Jul-20 \$ 405,606 \$ 400,000 \$ 5,606 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Investi 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Investi 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Investi 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 27-Jul-20 \$ 75,590 \$ 50,000 \$ 5,590 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 27-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Clayton \$ Chase CLN4 Investi 28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi 8al at June		-			_					CLN4 Investment
24-Jul-20 \$ 405,606 \$ 400,000 \$ 5,606 30-Apr-22 Convertible into shares at \$0.18/sh David Norman Andrews CLN4 Invests 27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Invests 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Invests 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Invests 27-Jul-20 \$ 55,590 \$ 50,000 \$ 5,590 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Invests 28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Clayton \$ Chase CLN4 Invests 8al at June \$19 334 528 \$11 514 168 \$ 7820 361 F F F F F					_					CLN4 Investment
27-Jul-20 \$ 37,952 \$ 10,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh P Andrew Veuger CLN4 Investi 27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 27-Jul-20 \$ 55,590 \$ 50,000 \$ 5,590 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Investi 28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Clayton \$ Chase CLN4 Investi 8al at June \$19 334 528 \$11 514 168 \$ 7820 361 Curver Curver </td <td></td> <td>-</td> <td>-</td> <td></td> <td>_</td> <td></td> <td>-</td> <td></td> <td></td> <td>CLN4 Investment</td>		-	-		_		-			CLN4 Investment
27-Jul-20 \$ 77,952 \$ 50,000 \$ 27,952 30-Apr-22 Convertible into shares at \$0.18/sh David Andrews CLN4 Invests 27-Jul-20 \$ 55,590 \$ 5,590 30-Apr-22 Convertible into shares at \$0.18/sh Clayton S Chase CLN4 Invests 28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Clayton S Chase CLN4 Invests Bal at June \$ \$ 74,900 \$ 78,20361 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Invests					_					CLN4 Investment
27-Jul-20 \$ 55,590 \$ 50,000 \$ 5,590 30-Apr-22 Convertible into shares at \$0.18/sh Clayton \$ Chase CLN4 Investi 28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi Bal at June \$ 19 334 528 \$ 11 514 168 \$ 7820 361 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi		-			_					CLN4 Investment
28-Jul-20 \$ 15,585 \$ 10,000 \$ 5,585 30-Apr-22 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi Bal at June \$19,334,528 \$11,514,168 \$ 7,820,361 Convertible into shares at \$0.18/sh Jeff Benna CLN4 Investi	-				_					CLN4 Investment
Bal at June \$19,334,528,\$11,514,168,\$7,820,361		_			_		-			CLN4 Investment
	Bal at June			· · · ·		· · ·				

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. (Please ensure that these descriptions are updated on the Company's Profile on <u>www.otcmarkets.com</u>).

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations"):

Gold and silver exploration

- B. List any subsidiaries, parent company, or affiliated companies: None
- C. Describe the issuers' principal products or services: None

5) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Tonogold does not maintain any office, warehouse or similar facilities. Personnel mostly work remotely from their homes or on our exploration claims in Storey County, Nevada. The company owns or has exclusive rights over patented, unpatented and freehold land in Storey County, Nevada covering approximately 560 acres for the purposes of exploration and mining (predominantly gold and silver).

Physical tangible assets include one XRF analyzer for exploration (\$30,000)

6) Officers, Directors, and Control Persons

Using the table below, please provide information, as of the period end date of this report, regarding any officers, or directors of the company, individuals or entities controlling more that 5% of any class of the issuer's securities, or any person that performs a similar function, regardless of the number of shares they own. If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity in the note section.

Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/Ow ner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Palisades Goldcorp Ltd (Mr. Collin Kettell)	Owner >5%	Belize City, Belize	24,000,000	COMMON	6.0%	None
Moelis Family Trust (Mr. Kenneth Moelis)	Owner >5%	Beverly Hills, California	30,627,965	COMMON	7.6%	None

Golden Calf Mining (Gustavo Mazon)	Owner >5% Past Director	Hermosillo, Sonora, Mexico	35,567,654	COMMON	8.9%	2
William Hunter	Director/CEO	Hendersonville, Tennessee	781,250	COMMON	0.2%	None
Travis Miller	Past Director	Galt, California	30,900,000	COMMON	7.7%	1
Robert Kopple	Director	Beverly Hills, California	19,391,073	COMMON	4.8%	None
Gustavo Mazon	Past Director	Hermosillo, Sonora, Mexico	3,799,368	COMMON	0.9%	5
Cody Whipperman	Director	Denver, Colorado	NIL	NA	0%	None
Gil Playford	Past Director	Vera Beach, Florida,	2,734,810	COMMON	0.7%	3
Mark Ashley	Acting CFO/ past director	Woodland Hills, California	13,593,189	COMMON	3.4%	4
Ryan Welker	Director	Sydney, NSW, Australia	NIL	NA	0%	None

Note 1 – Travis Miller resigned as a director effective May 17th 2022

Note 2 – Gustavo Mazon resigned as a director effective May 17th 2022

Note 3 – Gil Playford was appointed a director effective May 17th 2022 but resigned in January 2023

Note 4 - Mark Ashley's role as a director ceased on September 11th 2022

7) Legal/Disciplinary History

- A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:
 - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses); **NONE**
 - 2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities; **NONE**
 - 3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or **NONE**

The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities. **NONE**

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities. NONE

8) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel (must include Counsel preparing Attorney Letters).Name:Henry Bonner, Esq.Firm:Bonner & AssociateAddress:P.O. Box 530, Southport, CT 06890

Phone:Phone: (619) 278-8326Email:henry@bonner.net

<u>Accountant or Auditor</u>. Our financials are unaudited and prepared internally. We do not have an auditor or outside accountant.

Investor Relations - None

All other means of Investor Communication:

Twitter:	None
Discord:	None
LinkedIn	None
Facebook:	None
Other	None

Other Service Providers

Provide the name of any other service provider(s) that **that assisted**, **advised**, **prepared**, **or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period. **None**

9) Financial Statements

A. The following financial statements were prepared in accordance with:

\triangleleft	U.S. GAAP
	IFRS

B. The financial statements for this reporting period were prepared by (name of individual)

Name:	Mark Ashley
Title:	Acting CFO
Relationship to Issuer:	Acting CFO

Describe the qualifications of the person or persons who prepared the financial statements: FCMA

Provide the following financial statements for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

- a. Audit letter, if audited;
- b. Balance Sheet;
- c. Statement of Income;
- d. Statement of Cash Flows;
- e. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- f. Financial Notes

Important Notes:

- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- All financial statements for a fiscal period must be published together with the disclosure statement in one Annual or Quarterly Report.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report. The certifications shall follow the format below:

I, William Hunter certify that:

- 1. I have reviewed this Disclosure Statement for **Tonogold Resources Inc**;
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 14thth 2023

"/s/William Hunter"

Acting Principal Financial Officer:

- I, Mark Ashley certify that:
 - 1. I have reviewed this Disclosure Statement for **Tonogold Resources Inc**
 - 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
 - 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 14th 2023

"/s/Mark Ashley"