Disclosure Statement Pursuant to the Pink Basic Disclosure Guidelines

Tonogold Resources Inc A Delaware Corporation 5666 La Jolla Blvd, La Jolla, CA 92037 T: 858 456 1273 Website: Tonogold.com <u>bmetzenheim@gmail.com</u> SIC Code: 1499

Quarterly Report For the Period Ending: September 30th, 2021 (the "Reporting Period")

As of November 15th 2021 the number of shares outstanding of our Common Stock was: 345,543,338

As of June 30th 2021 the number of shares outstanding of our Common Stock was: 345,256,389

As of December 31st 2020 the number of shares outstanding of our Common Stock was: 337,567,406

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: 🗌

No: \boxtimes (Double-click and select "Default Value" to check)

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: No: 🖂

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: No: 🛛

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer any names used by predecessor entities, along with the dates of the name changes.

- 04 Mar 1997 Alliance Trophy Club, Inc. founded
- 10 Apr 2000 Acquisition of NJ Corp. (formed Mar 2000)
- 09 May 2000 Name changed to Gamesboro Inc
- 01 May 2002 Acquisition of Point Loma Partners, Inc.
- 17 May 2002 Name changed to PLP Holdings, Inc.
- 03 Aug 2004 Name changed to Tonogold Resources, Inc.

¹ "Change in Control" shall mean any events resulting in:

⁽i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

⁽ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

⁽iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

⁽iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years; Please also include the issuer's current standing in its state of incorporation (eg active, default, inactive):

Delaware (Active)

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

NONE

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

NONE

The address(es) of the issuer's principal executive office:

16130 Edmands CI, Reno, NV 89511

The address(es) of the issuer's principal place of business: Check box if principal executive office and principal place of business are the same address:

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: □ No: ⊠

If this issuer or any of its predecessors have been the subject of such proceedings, please provide additional details in the space below:

NONE

2) Security Information

Trading symbol: Exact title and class of securities outstanding: CUSIP:	TNGL COMMON STOCK 890308208
Par or stated value:	\$0.001
Total shares authorized:	699,000,000 as of date: November 15th 2021
Total shares outstanding:	345,543,338 as of date: November 15th 2021
Number of shares in the Public Float ² :	123,838,751 as of date: November 15th 2021
Total number of shareholders of record:	790 as of date: November 15th 2021

All additional class(es) of publicly traded securities (if any): NONE

Transfer Agent

Name: First American Stock Transfer Phone: (602) 485-1346 Email <u>jkiszka@astfinancial.com</u> Address: 6201 15th Avenue, 3rd Floor, Brooklyn, NY 11219

Is the	Transfer Agent	registered unde	er the Exchange Act? ³	Yes: 🖂

No:

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

3) Issuance History

The goal of this section is to provide disclosure with respect to each event that resulted in any direct changes to the total shares outstanding of any class of the issuer's securities in the past two completed fiscal years and any subsequent interim period.

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods:

Date of Transaction TrypeNumber of Shares IssuedClass of SecurityValue of Shares IssuedWere shares issued issuedMumber of Shares issuedIndividual/Entity Shares we issued1-Jan-19New Issue1,166,668Common\$0.06NoIskandar Ardead Trading SA DE CV (Mr Ferna discont)8-Jan-19New Issue337,500Common\$0.06NoThe MUG Capital Fund, LP (Mr Matt Geiger) Alaywood Securities ITF Palisade Global Inve: 0.068-Jan-19New Issue3,375,000Common\$0.06NoHaywood Securities ITF Palisade Global Inve: 0.068-Jan-19New Issue416,667Common\$0.06NoDaniel Freuman8-Jan-19New Issue416,667Common\$0.06NoJICG Holdings, LLC (Mr John Clark Gillam)1-Mar-19New Issue562,500Common\$0.06NoAllen Chen1-Mar-19New Issue2,721,219Common\$0.06NoAllen Chen1-Mar-19New Issue225,000Common\$0.06NoGloucester Capital Inc (Mr Corrado de Gasperi21-Jun-19New Issue3,920Preferred\$1,000NoComstock Mining Inc (Mr Corrado de Gasperi21-Jun-19New Issue75,000Common\$0.06NoHaury Baue22-Aug-19New Issue70,000Common\$0.06NoHaury Baue2-Aug-19New Issue200,000 </th <th>Nando Berdegue)Exercise of CLN2 Warrants144-RestrictedExemption0Exercise of CLN2 Warrants144-RestrictedExemptionestments Ltd (Mr Collin Kettell)Exercise of CLN2 Warrants144-RestrictedExemptionExercise of CLN2 Warrants144-RestrictedExemptionNando Berdegue)Exercise of CLN2 Warrants144-RestrictedExemptionExercise of CLN3 Warrants144-RestrictedExemption<td< th=""></td<></th>	Nando Berdegue)Exercise of CLN2 Warrants144-RestrictedExemption0Exercise of CLN2 Warrants144-RestrictedExemptionestments Ltd (Mr Collin Kettell)Exercise of CLN2 Warrants144-RestrictedExemptionExercise of CLN2 Warrants144-RestrictedExemptionNando Berdegue)Exercise of CLN2 Warrants144-RestrictedExemptionExercise of CLN3 Warrants144-RestrictedExemption <td< th=""></td<>
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14-Oct-19New Issue125,000Common\$ 0.06NoThomas Otten14-Oct-19New Issue500Preferred\$ 1,000NoComstock Mining Inc (Mr Corrado de Gasperi15-Oct-19New Issue250Preferred\$ 1,000NoComstock Mining Inc (Mr Corrado de Gasperi31-Oct-19New Issue1,000,000Common\$ 0.06NoPaul H. Stephens & Eleanor M. Stephens31-Oct-19New Issue6,000,000Common\$ 0.06NoPalisades Goldcorp Ltd (Mr Collin Kettell)6-Nov-19New Issue250,000Common\$ 0.06NoLuis Manuel Laborin6-Nov-19New Issue125,000Common\$ 0.06NoThomas Otten	Exercise of CLN3 Warrants 144-Restricted Exemption eris) Asset Acquisition 144-Restricted Exemption
14-Oct-19 New Issue 500 Preferred \$ 1,000 No Comstock Mining Inc (Mr Corrado de Gasperi 15-Oct-19 New Issue 250 Preferred \$ 1,000 No Comstock Mining Inc (Mr Corrado de Gasperi 31-Oct-19 New Issue 1,000,000 Common \$ 0.06 No Paul H. Stephens & Eleanor M. Stephens 31-Oct-19 New Issue 6,000,000 Common \$ 0.06 No Palisades Goldcorp Ltd (Mr Collin Kettell) 6-Nov-19 New Issue 250,000 Common \$ 0.06 No Luis Manuel Laborin 6-Nov-19 New Issue 125,000 Common \$ 0.06 No Thomas Otten	
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6-Nov-19 New Issue 250,000 Common \$ 0.06 No Luis Manuel Laborin 6-Nov-19 New Issue 125,000 Common \$ 0.06 No Thomas Otten	Exercise of CLN3 Warrants 144-Restricted Exemption
6-Nov-19 New Issue 125,000 Common \$ 0.06 No Thomas Otten	Exercise of CLN3 Warrants 144-Restricted Exemption
	Exercise of CLN3 Warrants 144-Restricted Exemption
	Exercise of CLN3 Warrants 144-Restricted Exemption Exercise of CLN3 Warrants 144-Restricted Exemption
13-Nov-19 New Issue 13,500,000 Common \$ 0.06 No KF Business Ventures, LP (Mr Robert Kopple)	
18-Nov-19 New Issue 1,600,000 Common \$ 0.06 No Rob Giardina	Exercise of CLN3 Warrants 144-Restricted Exemption
19-Dec-19 New Issue 750,000 Common \$ 0.06 No Konrad Kopacz	Exercise of CLN3 Warrants 144-Restricted Exemption
19-Dec-19 New Issue 167,269 Common \$ 0.06 No Iskandar Ardead Trading SA DE CV (Mr Ferna	nando Berdegue) Exercise of CLN3 Warrants 144-Restricted Exemption
8-Nov-19 New Issue 500 Preferred \$ 1,000 No Comstock Mining Inc (Mr Corrado de Gasperi	
31-Dec-19 New Issue 278,000 Common \$ 0.15 No Mr Alan Edwards	Exercise of CLN4 Warrants 144-Restricted Exemption
31-Dec-19 New Issue 5,420,749 Common \$ 0.10 No Golden Calf Mining, SA de CV (Mr Gustavo M 31-Dec-19 New Issue 244,118 Common \$ 0.10 No Paul Borchardt. Chuan Gao. JTWRS	Mazon) Conversion of Note (CLN3) Unrestricted Exemption Conversion of Note (CLN3) Unrestricted Exemption
31-Dec-19 New Issue 244,118 Common \$ 0.10 No Paul Borchardt, Chuan Gao, JTWRS 31-Dec-19 New Issue 1,755,371 Common \$ 0.10 No R. Stuart Angus	Conversion of Note (CLN3) Unrestricted Exemption
31-Dec-19 New Issue 946,106 Common \$ 0.10 No Promotora y Desarrolladora (Mr Jesus Oscar	
31-Dec-19 New Issue 2,298,942 Common \$ 0.10 No Oculus Holding SA de CV (Sebastian Zepeda	
31-Dec-19 New Issue 3,024,326 Common \$ 0.10 No Golden Calf Mining, SA de CV (Mr Gustavo M	Mazon) Conversion of Note (CLN3) 144-Restricted Exemption
31-Dec-19 New Issue 1,125,706 Common \$ 0.10 No Robert Kopple	Conversion of Note (CLN3) 144-Restricted Exemption
31-Dec-19 New Issue 2,240,986 Common \$ 0.10 No JG Venture Capital LLC (Marcel Joffroy)	Conversion of Note (CLN3) 144-Restricted Exemption
31-Dec-19 New Issue 336,036 Common \$ 0.10 No Promotora y Desarrolladora (Mr Jesus Oscar	
31-Dec-19 New Issue 5,587,570 Common \$ 0.10 No Palisades Goldcorp Ltd (Mr Collin Kettell) 31-Dec-19 New Issue 100 Preferred \$ 1,000 No Comstock Mining Inc (Mr Corrado de Gasperi	Conversion of Note (CLN3) 144-Restricted Exemption eris) Asset Acquisition 144-Restricted Exemption
31-Dec-19 New Issue 100 Preferred \$ 1,000 No Comstock Mining Inc (Mr Corrado de Gasperi 19-Jan-20 New Issue 5,000,000 Common \$ 0.06 No Sterling Securities (Mr Collin Kettell)	Exercise of CLN3 Warrants 144-Restricted Exemption
19-Jan-20 New Issue 500,000 Common \$ 0.06 No Palisades Goldcorp Inc (Mr Collin Kettell)	Exercise of CLN3 Warrants 144-Restricted Exemption
26-May-20 Conversion (1,100) Preferred N/A No Comstock Mining Inc (Mr Conrado de Gasperi	eris) Conversion of preferred
26-May-20 New Issue 6,111,111 Common \$ 0.18 No Comstock Mining Inc (Mr Corrado de Gasperi	
19-Aug-20 New Issue 150,000 Common \$ 0.30 No Jason Kadir	Share Placement 144-Restricted Exemption
20-Aug-20 New Issue 833,350 Common \$ 0.30 No Bearay Pty LTD TTEE Brian Clayton Superfun 20-Aug-20 New Issue 750,000 Common \$ 0.30 No Pala Investments Limited (Tom Solomon)	
20-Aug-20 New Issue 750,000 Common \$ 0.30 No Pala Investments Limited (Tom Solomon) 20-Aug-20 New Issue 1,000,000 Common \$ 0.30 No Eyeon No 2 Pty Ltd (Stephen Copulos)	Share Placement 144-Restricted Exemption Share Placement 144-Restricted Exemption
20-Aug-20 New Issue 1,000,000 Common \$ 0.30 No Citywest Pty Ltd (Stephen Copulos)	Share Placement 144-Restricted Exemption
20-Aug-20 New Issue 500,000 Common \$ 0.30 No Shayden Nominees Pty Ltd (Chris Retzos)	Share Placement 144-Restricted Exemption
20-Aug-20 New Issue 500,000 Common \$ 0.30 No Chrikim PL as trustee for the Geoffrey Wrigh	
20-Aug-20 New Issue 350,000 Common \$ 0.30 No Feldane Pty Ltd (Martin Hanrahan)	Share Placement 144-Restricted Exemption
20-Aug-20 New Issue 350,000 Common \$ 0.30 No ARC Resources Pty Ltd <ak a="" c="" growth=""> (Ar</ak>	
20-Aug-20 New Issue 170,000 Common \$ 0.30 No Jayberg Enterprises Ltd (Edward Czucker)	Share Placement 144-Restricted Exemption
24-Aug-20 New Issue 200,000 Common \$ 0.30 No Gavin Rezos	Share Placement 144-Restricted Exemption
27-Aug-20 New Issue 150,000 Common \$ 0.30 No Shuari Investments P/L ATF The Shauri Invest 26-Aug-20 New Issue 1,000,000 Common \$ 0.30 No Retzos Executive Pty Ltd < Retzos Executive Status	
27-Aug-20 New Issue 1,000,000 Common \$ 0.30 No Rel20S Executive Pty Ltd (Chris Ret20S Executiv	
25-Aug-20 New Issue 800,000 Common \$ 0.30 No C&D Capital Investments Pty Ltd (Joseph Rod	
26-Aug-20 New Issue 326,666 Common \$ 0.30 No SUNSET CAPITAL MANAGEMENT PTY LTD (Ja	
26-Aug-20 New Issue 100,000 Common \$ 0.30 No MR KEITH STUART LIDDELL + MRS SHELAGH	H JANE LIDDELL Share Placement 144-Restricted Exemption
26-Aug-20 New Issue 33,334 Common \$ 0.30 No MR SHAISHAV PATEL	Share Placement 144-Restricted Exemption
26-Aug-20 New Issue 60,000 Common \$ 0.30 No SARANNE HOLDINGS PTY LTD (Jason Peterso	
26-Aug-20 New Issue 100,000 Common \$ 0.30 No JAKORY PTY LTD <dempsey <="" a="" fund="" super="" td=""><td></td></dempsey>	
26-Aug-20 New Issue 75,000 Common \$ 0.30 No RIMOYNE PTY LTD (Jason Peterson) 26-Aug-20 New Issue 50,000 Common \$ 0.30 No MR GABRIEL GOVINDA	Share Placement 144-Restricted Exemption Share Placement 144-Restricted Exemption
26-Aug-20 New Issue 50,000 Common \$ 0.30 No MR GABRIEL GOVINDA 26-Aug-20 New Issue 333,332 Common \$ 0.30 No MR LAY ANN ONG	Share Placement 144-Restricted Exemption Share Placement 144-Restricted Exemption
26-Aug-20 New Issue 233,332 Common \$ 0.30 No WILGUS INVESTMENTS PTY LTD (Jason Pete	
26-Aug-20 New Issue 100,000 Common \$ 0.30 No MR MICHAEL ROLAND GLENN	Share Placement 144-Restricted Exemption
26-Aug-20 New Issue 48,334 Common \$ 0.30 No MR MARIO DI LALLO + MRS ALISON VALERIE	IE DI LALLO Share Placement 144-Restricted Exemption

Johago Mew Isso Meson Meson State Placement Hast Institute Design Meson 26.44/20 Mew Isso 2000 Gamma / 500 No Meson State Placement Hast Institute Meson 26.44/20 Mew Isso 2000 Gamma / 500 No RECOVED COPIES (INSTITUTE VIEW COPIES (INSTITUTE VIEW) State Placement Hast Institute Meson 26.44/20 Mew Isso 2000 Gamma / 500 No State Placement Hast Institute Meson 26.44/20 Mew Isso 33.33 Gamma / 500 No State Placement Hast Institute Meson 26.44/20 Mew Isso 44.33 Gamma / 500 No No No Mast Institute Hast Institute </th <th>26-Aug-20</th> <th>New Issue</th> <th>120,000</th> <th>Common</th> <th>\$ 0.30</th> <th>No</th> <th>DANTEEN PTY LTD (Jason Peterson)</th> <th>Share Placement</th> <th>144-Restricted</th> <th>Exemption</th>	26-Aug-20	New Issue	120,000	Common	\$ 0.30	No	DANTEEN PTY LTD (Jason Peterson)	Share Placement	144-Restricted	Exemption
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B-M-20 New Hole Example New Hole Show File and Hole and Hole Show File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Bergers B-M-20 New Hole File Advected Bergers South File Advected Berge			,							
# Aug 20 Nove Source 5 0.00 Nove MADDAL PART VIC 5: AMODDAL PARK VA/C (Same Percent) Show Placement All 44 sources Source Placement					-					
Jerkeg 20 Ber (Sing) Start Processor	26-Aug-20	New Issue	75,000	Common	\$ 0.30	No	SARODAN PTY LTD <sarodan a="" c="" family=""> (Jason Peterson)</sarodan>	Share Placement	144-Restricted	Exemption
2.6.4.20 Rev Sust 13.23 Common S 0.0 Not BLE LARON AGRICON Other Mathematics Description 26.4.20 Rev Sust 45.30 Common S 0.0 Not MARK MATCH	26-Aug-20	New Issue	33,334	Common	\$ 0.30	No	MR SEAN JONKER	Share Placement	144-Restricted	Exemption
Johng Xie Ben Mark (Markov LATINAL - MR LED MICHAL FORTAL Share Placement 44-existence beerging 28-Agr Xie None None <td>26-Aug-20</td> <td>New Issue</td> <td>66,668</td> <td>Common</td> <td>\$ 0.30</td> <td>No</td> <td>AGENS PTY LIMITED <the a="" c="" collins="" family="" mark=""></the></td> <td>Share Placement</td> <td>144-Restricted</td> <td>Exemption</td>	26-Aug-20	New Issue	66,668	Common	\$ 0.30	No	AGENS PTY LIMITED <the a="" c="" collins="" family="" mark=""></the>	Share Placement	144-Restricted	Exemption
2-Aug.20 Rev Sace 25.00 Common 5 10.0 MAMES SUPERANUATION FUDD TY UT (LISAN PREVIOUS) Use Placement 144-Actitics [centulity] 18.4 aug.20 New Sace 55.30 No No <td>26-Aug-20</td> <td>New Issue</td> <td>18,332</td> <td>Common</td> <td>\$ 0.30</td> <td>No</td> <td>MR LEE AARON ARNISON</td> <td>Share Placement</td> <td>144-Restricted</td> <td>Exemption</td>	26-Aug-20	New Issue	18,332	Common	\$ 0.30	No	MR LEE AARON ARNISON	Share Placement	144-Restricted	Exemption
B-M_2C Rev Issue B-BS Dim N MM MM <td>26-Aug-20</td> <td>New Issue</td> <td>48,332</td> <td>Common</td> <td>\$ 0.30</td> <td>No</td> <td>MR JOHN HARRY LENTHALL + MR LEO MICHAEL FOSTER</td> <td>Share Placement</td> <td>144-Restricted</td> <td>Exemption</td>	26-Aug-20	New Issue	48,332	Common	\$ 0.30	No	MR JOHN HARRY LENTHALL + MR LEO MICHAEL FOSTER	Share Placement	144-Restricted	Exemption
2 A. 50 Nov. 32.20 Open model 30.40 Nov. Med 10.500 Convert 14.4 Participation 2 - A. 20.0 New Num 10.000 Convert 0.00 Nov. Pharmeent 14.4 Participation 14.4 Paritipation Paritipation	26-Aug-20	New Issue	25,000	Common	\$ 0.30	No	BARNES SUPERANNUATION FUND PTY LTD (Jason Peterson)	Share Placement	144-Restricted	Exemption
3.6. Aug. Direv Issuer 10,000 Common § 5.00 No. PMO (PPI 10) [Loso Petruno) Share Placement 144 Boststrede Issengia 3.6. Aug. J. Mere Kasse 16,000 Common § 5.00 No. MAS SHARKO NULSIG GUBR TURD A/C. (Liso Placesco) Share Placement 144 Boststrede Issengia 3.6. Aug. J. Mere Kasse 3.3.312 Gammo § 5.00 No. MAS SHARKO NULSIG GUBR TURD A/C. (Lison Placesco) Share Placement 144 Boststrede Issengia 3.6. App. J. Mere Kasse 13.0.00 Gammo § 5.00 No. Mask Algorithm A/C. (Lison Placesco) Share Placement 144 Boststrede Issengia 3.6. App. J. Mere Kasse 10.000 Gammo § 5.00 No. Mark Mask Gammo § 5.00 No. 3.6. App. J. Mere Kasse 10.000 Gammo § 5.00 No. Mark Mask Gammo § 5.00 No. Mark Mask Gammo § 5.00 No. Mark Mask Share Placement 144 Boststrede Gammo § 5.00 No. Mark Mask Share Placement 144 Boststrede Gammo § 5.00 No. Mark Mask Share Placement 144 Boststrede Gamma § 5.00 No. Mark Mask Share Place	26-Aug-20	New Issue	66,668	Common	\$ 0.30	No	MR RABI ABU ABAREH	Share Placement	144-Restricted	Exemption
For Aug New Tosic To GAS Nov Mes National Control Med Aug State Placement 144 Augtorited Serring 25-bgr.20 New Kase 8.3.3.3 Common § 530 No Multical SPT 101 Jacon Peterson) State Placement 144 Augtorited Serring 25-bgr.20 New Kase 8.3.03 Common § 530 No No No State Placement 144 Augtorited Serring 245-bgr.20 New Kase 8.3.00 Common § 530 No No State Placement 144 Augtorited Serring 245-bgr.20 New Kase 10.000 Common § 530 No No State Placement 144 Augtorited Serring 25-bgr.20 New Kase 10.000 Common § 530 No No Common § 530 No No Common § 530 No State Placement 144 Augtorited Serring	26-Aug-20	New Issue	33,332	Common	-	No	MR GREGORY WILHELMUS HAMILTON <oz a="" c="" mining="" pro=""></oz>	Share Placement	144-Restricted	Exemption
is Aug. 20, Nov. Issue 33.344 Common § 3.93 Nov. Mul. Mul. 177 (ID -CH+ PMC SUPER FUND AVC (Issoe Peterson) Sher Peperson 144-bittoried Sher Peperson 2 S-Spa. Nov. Issue 2.000.00 Common § 3.83 Nov. Issue Sher Peperson 144-bittoried Sher Peperson 3 S-Spa. Nov. Issue 2.000.00 Common § 3.03 No. Alfred Marces Grann Sher Peperson 144-bittoried Exercised	26-Aug-20	New Issue	,			No				
3-59-20 New Your 14-BestTratele Composition Stare Patieneem 14-BestTratele Composition 3-59-20 New Your 2.000.00 Common § 5.00 No			-							
2 Sep 20 New Kuzz 2.000,000 Common 5 0.30 New Kuzz 14.4 Restricted Sengital Service 38-59-20 New Kuzz 150,000 Common 5 0.30 New Kuzz 150,000 Common 5 0.31 New Kuzz 150,000 Common 5 0.31 New Kuzz 150,000 Common 5 0.51 New Kuzz New Kuzz New Kuzz <	-									
98 Sep 30 New Kusz 183,234 Common 5 0.30 No Employment 144.Restructor Shure Rescond 134.Restructor Shure Rescond Unvestricted Sensition Shure Rescond 134.Restructor Shure Rescond <										
36 5:20 Nov Kusu 150:000 Common 5 0.30 No. Provinset/meth Management My tol (Lain Forlaw) Conversion of prefered 144-Restricted Exemption 15-59-20 Conversion Market Directricted Exemption Conversion April 1000 Share Flacement 144-Restricted Exemption 35-59-20 New Kuse 215,000 Conversion April 100 Share Flacement 144-Restricted Exemption 35-59-20 New Kuse 215,000 Conversion April 100 Share Flacement 144-Restricted Exemption 35-59-20 New Kuse 215,57.80 Conversion April 100 Share Flacement 144-Restricted Exemption 35-59-20 New Kuse 225,7.74 Conversion April 100 Share Flacement 144-Restricted Exemption 30-02-20 New Kuse 242,8.74 Conversion April 101 Nov Kuse 244-Restricted Exemption 30-02-20 New Kuse 244,8.74 Conversion April 101 Nov Kuse 244-Restricted Exemption 30-02-20 New Kuse 244,8.74 Convmo 5						-				
16.5-p.20 Convention 12.200 Performa Via No Contracts Minging (n/ Gronzado & Gasperis) Convension of preferred Unsetticad Sender 20 13.5-byz0 New Kisse 21.5.000 Commols 0.33 No Fast Captal Left (Manuel Cangeris) Hanes Informed States Mares Information 34.8-Restricted Sender 20 35.5-p.20 New Kisse 21.5.000 Commols 0.33 No Fast Captal Left (Manuel Cangeris) Hanes Information 34.8-Restricted Sender 20 35.5-p.20 New Kisse 21.5.7.05 Commols 0.33 No Fast Captal Left (Manuel Cangeris) Gameerison of Kase (1.04) Hane Fasticited Sender 20 35.5-p.20 New Kisse 25.5.7.00 Commols 0.33 No Hanes Fasticited Sender 20 Sane Placement 34.8-Restricted Sender 20 3.02-ta New Kisse 21.42.2.85 Commols 0.33 No Tegradia Marestricter Tegradia Marestricter Sane Placement 34.8-Restricted Sender 20 3.02-ta New Kisse 20.33 </td <td></td>										
165-69-20 bytes Kuuz 156,66,67 Common \$ 10.3 No Commals \$ 0.35 No Translate Alemany terms State Placement 144-Restricted Exemption 125-59-20 New Issue 124,287 Commals \$ 0.35 No Translate Alemany State Placement 144-Restricted Exemption 135-69-20 New Issue 120,857 Commals \$ 0.35 No Dornality (Link Hardson) State Flacement 144-Restricted Exemption 135-69-20 New Issue 120,857.14 Commals \$ 0.35 No International Associations Pyticit (John Ward) State Placement 144-Restricted Exemption 230-023 New Issue 120,857.14 Commals \$ 0.35 No Translate Alemany State Placement 344-Restricted Exemption 3-00-120 New Issue 243,857.14 Commals \$ 0.35 No Transpart (Alex Alemany Flacement) 344-Restricted Exemption 3-00-120 New Issue 243,857.14 Commals \$ 0.35 No Transpart (Alex Alex Alex Alex Alex Alex Alex Alex										
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10.5sp.20 New Issue 10.7065 Common 6 0.30 No DortRife (Luke Horzhell) Shares 20 New Issue 13.4sp.20 New Issue <t< td=""><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td></t<>										
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125-bp20 New Issue 100,000 Common 9 0.33 No Joint Windman & Associaties Ply Ltd (Unit Wund) Share Placement 144-Restricted Semptit 3-05-20 New Issue 266,667 Common 9 0.33 No Benerit William Griffithm Share Placement 144-Restricted Semptit 3-05-20 New Issue 1,22,255 Common 5 0.33 No Traynam investment Ply Ltd (Michael Wong) Share Placement 144-Restricted Semptit 3-05-20 New Issue 2,263,55 Common 5 0.33 No Traynam investment Ply Ltd (Michael Wong) Share Placement 144-Restricted Semptit 3-04-20 New Issue 2,263,25 Common 5 0.35 No Invest Machines Share Placement 144-Restricted Semptit 3-04-20 New Issue 2,85,714 Common 5 0.35 No Invest New Issue Share Placement 144-Restricted Semptit 3-04-20 New Issue 2,85,714 Common 5 0.35 No Invest New Issue 144-Restricted Semptit 3-04-20 New Issue 8,95,714 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>8</td> <td></td> <td></td>								8		
28 Seg 0 New Issue 285.714 Common 5 0.35 No. Bennett Willam Griffiths Share Placement 144 Aestricted Exercised 3 Oct-20 New Issue 1,142,853 Common 5 0.35 No. Twymam Investments Pty Ltd (John gino Kahlhetzer) Share Placement 144 Aestricted Exercised 3 Oct-20 New Issue 1,242,853 Common 5 0.35 No. Twymam Investments Pty Ltd (John gino Kahlhetzer) Share Placement 144 Aestricted Exercised 3 Oct-20 New Issue 2,263,276 Common 5 0.35 No. Hear Nach No. No. Nove Nach Share Placement 144 Aestricted Exercised 3 Oct-20 New Issue 35,715 Common 5 0.35 No. Vector Nomines Pty Ltd (Motael Wong) Share Placement 144 Aestricted Exercised 1 Oct-20 New Issue 35,715 Common 5 0.35 No. No. No No Share Placement 144 Aestricted Exercised 144 Aestricted Exercised 144 Aestricted Exercised <td>0</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>	0									
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23-Mar-21 New Issue 734,111 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 9-Apr-21 New Issue 820,916 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 27-Apr-21 New Issue 676,991 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 26-Jun-21 New Issue 474,917 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 13-Jul-21 New Issue 286,951 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption Balance at September 30th 2021 Common 345,543,338 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption	27-Jan-21	New Issue	4,791,476	Common	\$ 0.10	No	Moelis Family Trust (Kenneth Moelis)	Conversion of Note (CLN3)	Unrestricted	Exemption
9-Apr-21 New Issue 820,916 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 27-Apr-21 New Issue 676,991 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 26-Jun-21 NewIssue 474,917 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 13-Jul-21 New Issue 286,951 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption Balance at September 30th 2021 Common 345,543,338 Sature Sature </td <td>18-Mar-21</td> <td>New Issue</td> <td>190,570</td> <td>Common</td> <td>\$ 0.10</td> <td>No</td> <td>Paul Fowler</td> <td>Conversion of Note (CLN3)</td> <td>Unrestricted</td> <td>Exemption</td>	18-Mar-21	New Issue	190,570	Common	\$ 0.10	No	Paul Fowler	Conversion of Note (CLN3)	Unrestricted	Exemption
27-Apr-21 New Issue 676,991 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 26-Jun-21 NewIssue 474,917 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 13-Jul-21 New Issue 286,951 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption Balance at September 30th 2021 Common 345,543,338 Shares for drilling 144-Restricted Exemption	23-Mar-21	New Issue	734,111	Common	\$ 0.30	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
26-Jun-21 Newlssue 474,917 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption 13-Jul-21 New Issue 286,951 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption Balance at September 30th 2021 Common 345,543,338	9-Apr-21	New Issue	820,916	Common	\$ 0.30	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
13-Jul-21 New Issue 286,951 Common \$ 0.30 No DrillRite (Luke Horschel) Shares for drilling 144-Restricted Exemption Balance at September 30th 2021 Common 345,543,338	27-Apr-21	New Issue	676,991	Common	\$ 0.30	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
Balance at September 30th 2021 Common 345,543,338	26-Jun-21	NewIssue	474,917	Common	\$ 0.30	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
Common 345,543,338					\$ 0.30	No	DrillRite (Luke Horschel)	Shares for drilling	144-Restricted	Exemption
	Balan	•		021						
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		Preterred	NíL							

B. Debt Securities, Including Promissory and Convertible Notes

Use the chart and additional space below to list and describe any issuance of promissory notes, convertible notes or convertible debentures or any other debt instruments that may be converted into a class of the issuer's equity securities.

Check this box if there are no outstanding promissory, convertible notes or debt arrangements:

Date of Not	te	Outstanding balance	Principle Amount @ issuance		Accrued Interest	Maturity Date	Conversion terms	Name of Noteholder	Reason for issuance
3-Apr	r-18	\$ 381,707	\$ 250,000	\$	131,707	31-Dec-21	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple)	CLN3 Investment
6-Apr	r-18	\$ 76,266	\$ 50,000	\$	26,266	31-Dec-21	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple)	CLN3 Investment
11-Feb		\$ 23,013	\$ 16,727	\$,	31-Dec-21	Convertible into shares at \$0.10/sh	Iskandar Ardead Trading SA DE CV (Mr Fernando Berdegue)	CLN3 Investment
27-Feb		\$ 136,899	\$ 100,000	-	,	31-Dec-21	Convertible into shares at \$0.10/sh	Robert L Curro Giardina	CLN3 Investment
28-Feb		\$ 68,404	\$ 50,000	- ·	,	31-Dec-21	Convertible into shares at \$0.10/sh	Quarry Capital (Mr Francisco Esquer)	CLN3 Investment
13-Mar 18-Mar		\$ 136,221 \$ 33,999	\$ 100,000 \$ 25,000	-	36,221 8,999	31-Dec-21 31-Dec-21	Convertible into shares at \$0.10/sh Convertible into shares at \$0.10/sh	Haywood Securities Inc ITF Anthony McCourt Thomas W. Otten	CLN3 Investment CLN3 Investment
18-Mar		\$ 203,999		· ·		31-Dec-21 31-Dec-21	Convertible into shares at \$0.10/sh	Sterling Securities International Ltd (Mr Christopher Bonvini)	CLN3 Investment
3-May		\$ 66,968	\$ 150,000	_	,	31-Dec-21	Convertible into shares at \$0.10/sh	Nikita Demetrio Kyriakis Georgouses	CLN3 Investment
3-May				- ·	,	31-Dec-21	Convertible into shares at \$0.10/sh	Nikita Demetrio Kyriakis Corella	CLN3 Investment
4-May			\$ 200,000	- ·	,	31-Dec-21	Convertible into shares at \$0.10/sh	Paul H. Stephens & Eleanor M. Stephens TTEES U/T/A DTD 7/6/98	CLN3 Investment
7-May		\$ 66,879		- ·	,	31-Dec-21	Convertible into shares at \$0.10/sh	Luis Manuel Laborin	CLN3 Investment
, 7-Jun		\$ 661,952		-	-	31-Dec-21	Convertible into shares at \$0.10/sh	KF Business Ventures, LP (Mr Robert Kopple)	CLN3 Investment
24-Jun	n-19	\$ 233,887	\$ 75,000	\$	158,887	31-Dec-21	Convertible into shares at \$0.10/sh	Grace Kopacz	CLN3 Investment
21-Jun	n-19	\$ 523,734	\$ 500,000	\$	23,734	31-Dec-21	Convertible into shares at \$0.10/sh	Moelis Family Trust (Mr Kenneth Moelis)	CLN3 Investment
22-May	/-19	\$ 66,743	\$ 50,000	_		31-Dec-21	Convertible into shares at \$0.18/sh	Haywood Securities in trust for Bryan Hyde	CLN4 Investment
11-Jun		\$ 66,108	\$ 50,000	-		31-Dec-21	Convertible into shares at \$0.18/sh	Bryan Hyde	CLN4 Investment
12-Jun	n-19	\$ 33,043	\$ 25,000	\$	8,043	31-Dec-21	Convertible into shares at \$0.18/sh	GREGORY J ERIGERO	CLN4 Investment
12-Jun	n-19	\$ 52,869	\$ 40,000	\$	12,869	31-Dec-21	Convertible into shares at \$0.18/sh	THOMAS LEPS and ADAIRE LEPS	CLN4 Investment
13-Jun	n-19	\$ 33,032	\$ 25,000	\$	8,032	31-Dec-21	Convertible into shares at \$0.18/sh	Richard Folwell	CLN4 Investment
8-Jul	I-19	\$ 431,253	\$ 400,000	\$	31,253	31-Dec-21	Convertible into shares at \$0.10/sh	Haywood Securities Inc FOR Radio Fuels Corp (Mr Collin Kettell)	CLN3 Investment
3-Jul		\$ 118,752	\$ 100,000	-	18,752	31-Dec-21	Convertible into shares at \$0.10/sh	Haywood Securities Inc FOR Palisade Global Investments Inc (Mr Collin Kettell)	CLN3 Investment
3-Jul-		\$ 184,146		-	124,146	31-Dec-21	Convertible into shares at \$0.10/sh	Robert L. Currd-Giardina	CLN3 Investment
4-Aug		\$ 324,670		- ·		31-Dec-21	Convertible into shares at \$0.10/sh	RBC Dominion Securities Inc. IFT Playford Family L.P (Mr Gil Playford)	CLN3 Investment
20-Sep	_	\$ 319,650		-		31-Dec-21	Convertible into shares at \$0.10/sh	RBC Dominion Securities Inc. IFT Playford Family L.P (Mr Gil Playford)	CLN3 Investment
2-Jul				\$	3,130	31-Dec-21	Convertible into shares at \$0.18/sh	Bradley Fowler	CLN4 Investment
9-Jul	l-19	\$ 65,497	\$ 50,000	\$	15,497	31-Dec-21	Convertible into shares at \$0.18/sh	Alan Edwards	CLN4 Investment
29-Jul	l-19	\$ 13,013	\$ 10,000	\$	3,013	31-Dec-21	Convertible into shares at \$0.18/sh	Contantinos Kasapis	CLN4 Investment
24-Sep	o-19	\$ 255,380	\$ 200,000	\$	55,380	31-Dec-21	Convertible into shares at \$0.18/sh	Emilio Califa Carranza	CLN4 Investment
28-Sep	o-19	\$ 63,718	\$ 50,000	\$	13,718	31-Dec-21	Convertible into shares at \$0.18/sh	Pedro Eduardo Villarreal Garcia	CLN4 Investment
12-Dec	:-19	\$ 12,468	\$ 10,000	\$	2,468	31-Dec-21	Convertible into shares at \$0.10/sh	Henry Bonner	CLN3 Investment
3-Oct-	t-19	\$ 127,309	\$ 100,000	_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Felipe de Jesus Benavides Perez	CLN4 Investment
16-Oct		\$ 316,906		\$,	31-Dec-21	Convertible into shares at \$0.18/sh	Jacques Friedman	CLN4 Investment
25-Oct		\$ 63,192		_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Bernardo Llaguno Garza	CLN4 Investment
31-Oct		\$ 12,613	\$ 10,000	\$,	31-Dec-21	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
6-Nov		\$ 47,753		_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
1-Nov		\$ 2,604	\$ 2,065	\$		31-Dec-21	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
6-Nov 7-Nov		\$ 25,176 \$ 31,460	\$ 20,000 \$ 25,000	\$ \$,	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh Convertible into shares at \$0.18/sh	Jeffrey Mueller Rafahel Villasana Pants	CLN4 Investment CLN4 Investment
20-Nov	-	\$ 31,325		- ·	,	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	Rafahel Villasana Pants	CLN4 Investment
22-Nov		\$ 62,608		_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Bernardo Llaguno Garza	CLN4 Investment
3-Dec		\$ 124,759	. ,	- ·	,	31-Dec-21	Convertible into shares at \$0.18/sh	Study Law LLC	CLN4 Investment
12-Dec		\$ 124,389		_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Emilio Califa Carranza	CLN4 Investment
18-Dec	c-19	\$ 33,518		\$	6,518	31-Dec-21	Convertible into shares at \$0.18/sh	Marshall G Berol	CLN4 Investment
3-Jan	n-20	\$ 12,348	\$ 10,000	\$	2,348	31-Dec-21	Convertible into shares at \$0.18/sh	Legacies Financial Group (Bo Chew)	CLN4 Investment
10-Jan	n-20	\$ 184,797	\$ 150,000	\$	34,797	31-Dec-21	Convertible into shares at \$0.18/sh	Brian Stewart	CLN4 Investment
9-Jan	า-20	\$ 616,193	\$ 500,000	\$	116,193	31-Dec-21	Convertible into shares at \$0.18/sh	Mark Denning	CLN4 Investment
21-Jan	า-20	\$ 36,825	\$ 30,000	\$	6,825	31-Dec-21	Convertible into shares at \$0.18/sh	Paul Borchardt Chuan Gao JTWROS	CLN4 Investment
21-Jan	า-20	\$ 8,592	\$ 7,000	\$	1,592	31-Dec-21	Convertible into shares at \$0.18/sh	Matthew Edward Mays	CLN4 Investment
28-Jan	n-20	\$ 183,696	\$ 150,000	\$	33,696	31-Dec-21	Convertible into shares at \$0.18/sh	Xerion Investments (Daniel Arbess)	CLN4 Investment
21-Jan				_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Emilio Califa Carranza	CLN4 Investment
3-Feb				-		31-Dec-21	Convertible into shares at \$0.18/sh	EAS Advisors LLC (Eddie Sugar)	CLN4 Investment
30-Jan		\$ 48,953		-	,	31-Dec-21	Convertible into shares at \$0.18/sh	Baker Marquart LLP (Ryan Baker)	CLN4 Investment
14-Feb				_		31-Dec-21	Convertible into shares at \$0.18/sh	Wendell Lavergne	CLN4 Investment
4-Feb		. ,		_		31-Dec-21	Convertible into shares at \$0.18/sh	Anthony Lyons	CLN4 Investment
4-Feb 13-Feb				_		31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh Convertible into shares at \$0.18/sh	Simon Conway Peter Hawksworth (Peter Hawksworth)	CLN4 Investment CLN4 Investment
6-Feb		. ,		_		31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	Boothbay Absolute Return Strategies LP - MTNASH (Luke McFarlane)	CLN4 Investment
5-Feb				_		31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	Henry Polkinghorne	CLN4 Investment
3-Feb				-		31-Dec-21	Convertible into shares at \$0.18/sh	Susan Beech	CLN4 Investment
3-Feb				_		31-Dec-21	Convertible into shares at \$0.18/sh	Robert Benjamin Anderson	CLN4 Investment
7-Feb				_	-	31-Dec-21	Convertible into shares at \$0.18/sh	Century Investments LP (Edward Czuker)	CLN4 Investment
6-Feb				_			Convertible into shares at \$0.18/sh	Liam Farlow	CLN4 Investment
10-Feb				_		31-Dec-21	Convertible into shares at \$0.18/sh	Byron Investment Management Pty Ltd as Trustee for the Byron Fund (Liam Farlow)	CLN4 Investment
7-Feb							Convertible into shares at \$0.18/sh	Semper Melior Pty Ltd (Julian McCormack)	CLN4 Investment
10-Feb				-			Convertible into shares at \$0.18/sh	Kenneth J Groeneveld	CLN4 Investment
11-Feb				_			Convertible into shares at \$0.18/sh	Richard Barth	CLN4 Investment
9-Feb	o-20	\$ 30,494	\$ 25,000	\$	5,494	31-Dec-21	Convertible into shares at \$0.18/sh	The Anderson Organization Retirement Trust (Robert Anderson)	CLN4 Investment
27-Feb	o-20	\$ 181,876	\$ 150,000	\$	31,876	31-Dec-21	Convertible into shares at \$0.18/sh	ALAN J LIPNER trustee for NIRA LIPNER IRREVOCABLE LIVING TRUST.	CLN4 Investment
2-Mar				_		31-Dec-21	Convertible into shares at \$0.18/sh	Matthew G Cors	CLN4 Investment
19-Feb				_		31-Dec-21	Convertible into shares at \$0.18/sh	Study Law LLC (Steven Ezzes)	CLN4 Investment
24-Jan				_		31-Dec-21	Convertible into shares at \$0.18/sh	Oculus (Sebastian Zepeda)	CLN4 Investment
12-Mar				_		31-Dec-21	Convertible into shares at \$0.18/sh	Liam Farlow	CLN4 Investment
12-Mar		\$ 60,345		_	,	31-Dec-21	Convertible into shares at \$0.18/sh	Byron Investment Management Pty Ltd as Trustee for the Byron Fund (Liam Farlow)	CLN4 Investment
40.00	r-20	\$ 12,053	\$ 10,000	Ş	2,053	31-Dec-21	Convertible into shares at \$0.18/sh	Steve R Gully	CLN4 Investment
16-Mar 24-Mar			\$ 50.000	¢	10 105	31-Dec-21	Convertible into shares at \$0.19/ch	Luke McEarlane	CIN4 Investment
16-Mar 24-Mar 7-Apr	r-20	\$ 60,105		-		31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh Convertible into shares at \$0.18/sh	Luke McFarlane LYNETTE MARIE LEDBETTER, TTEE UTD 3-13-20	CLN4 Investment CLN4 Investment

Bal at Sept 30th,	\$ 14.2	75.448	\$ 1:	1,492,168	\$ 2,	783,280				
28-Jul-20	\$	11,529	\$	10,000	\$	1,529	31-Dec-21	Convertible into shares at \$0.18/sh	Jeff Benna	CLN4 Investme
	\$ ¢	,	· ·		\$	7,664		Convertible into shares at \$0.18/sh	Clayton S Chase	
27-Jul-20 27-Jul-20	\$ ¢		\$ \$	50,000	· ·	,	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	David Andrews	CLN4 Investme
27-Jul-20 27-Jul-20		11,533 57,664	· ·	50,000	\$ \$	1,533 7,664			P Andrew Veuger	_
24-Jul-20 27-Jul-20			\$ \$	400,000	\$ \$	1,533	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh Convertible into shares at \$0.18/sh	David Norman Andrews	CLN4 Investme
24-Jul-20 24-Jul-20		61,776	\$ \$	400,000	\$ \$	61,776		Convertible into shares at \$0.18/sh		CLN4 Investme
24-Jul-20 24-Jul-20	\$ \$	28,861 11,544	\$ \$	25,000 10,000	\$ \$	3,861 1,544	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	Jayberg Enterprises (Ed Belzberg) Diane Marie Caron	CLN4 Investme
		13,862	\$ \$		\$ \$	1,862	31-Dec-21	Convertible into shares at \$0.18/sh	P Andrew Veuger	-
20-Jul-20 22-Jul-20		,	ې \$	12,000	\$ \$,		Convertible into shares at \$0.18/sh		CLN4 Investme
20-Jul-20		11,571 31,195	\$ \$	200,000	\$ \$	31,195	31-Dec-21 31-Dec-21		David Norman Andrews	CLN4 Investm CLN4 Investm
14-Jul-20 17-Jul-20		23,166	\$ \$	10,000	\$ \$	3,166 1,571	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh Convertible into shares at \$0.18/sh	Nancy Lynn Bramwell Jeff Benna	CLN4 Investm CLN4 Investm
		,	\$ ¢	20,000		,			Alta Fundamental Advisors, LLC (Jeremy Carton)	
6-Jul-20 7-Jul-20		74,202	_	150,000	\$ \$	24,202	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh		CLN4 Investm CLN4 Investm
6-Jul-20 6-Jul-20		78,724		240,000	\$ \$	38,724	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	Sunset Capital Management PTY LTD <sunset a="" c="" superfund=""> (Jason Peterson)</sunset>	CLN4 Investm
6-Jul-20 6-Jul-20		11,613		10,000	\$ \$	1,613	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh	Thomas and Julie McDonald Justin P. Yagoobian	CLN4 Investm
6-Jul-20 6-Jul-20		11,613 11,613	\$ ¢	10,000 10,000	\$ \$	1,613 1,613	31-Dec-21 31-Dec-21	Convertible into shares at \$0.18/sh Convertible into shares at \$0.18/sh	Anita Gunderson Thomas and Julia McDonald	CLN4 Investm CLN4 Investm
28-Jul-20		28,823	\$ ¢	25,000	\$	3,823	31-Dec-21	Convertible into shares at \$0.18/sh	Baker Marquart LLP (Ryan Baker)	CLN4 Investm
2-Jul-20	\$	58,144	\$	50,000	\$	8,144	31-Dec-21	Convertible into shares at \$0.18/sh	Mark Kieler	CLN4 Investm
2-Jul-20		13,402	\$	11,525	\$	1,877	31-Dec-21	Convertible into shares at \$0.18/sh	San Diego Torrey Hills Capital Inc (Clay Chase)	CLN4 Investm
1-Jul-20		29,082	\$	25,000	\$	4,082	31-Dec-21	Convertible into shares at \$0.18/sh	Gregory Crouch	CLN4 Investm
23-Jun-20	\$.,	\$	25,000	\$	4,159	31-Dec-21	Convertible into shares at \$0.18/sh	Jayberg Enterprises (Ed Belzberg)	CLN4 Investm
22-Jun-20		33,351	\$	200,000	\$	33,351	31-Dec-21	Convertible into shares at \$0.18/sh	David Norman Andrews	CLN4 Investm
19-Jun-20		11,679		10,000	\$	1,679	31-Dec-21	Convertible into shares at \$0.18/sh	Lance A. Schmidt	CLN4 Investm
19-Jun-20	\$	58,396	\$	50,000	\$	8,396	31-Dec-21	Convertible into shares at \$0.18/sh	David Norman Andrews	CLN4 Investm
18-Jun-20			\$	100,000	\$	16,831	31-Dec-21	Convertible into shares at \$0.18/sh	Keith Sexton	CLN4 Investm
17-Jun-20		26,296	\$	22,500	\$	3,796	31-Dec-21	Convertible into shares at \$0.18/sh	Ridge Meadows Mechanical Ltd (Ken Groeneveld)	CLN4 Investm
18-Jun-20			\$	10,000	\$	1,683	31-Dec-21	Convertible into shares at \$0.18/sh	Stephan George Timler	CLN4 Investn
19-Jun-20		73,734	\$	320,000	\$	53,734	31-Dec-21	Convertible into shares at \$0.18/sh	Tratt Properties Defined Benefit Plan (Jonathan Tratt)	CLN4 Investn
11-Jun-20		34,205	\$	200,000	Ŧ	34,205	31-Dec-21	Convertible into shares at \$0.18/sh	Savoy Holdings I, LP (Donald Feder)	CLN4 Investn
10-Jun-20	\$	29,285	\$	25,000	\$ \$	4,285	31-Dec-21	Convertible into shares at \$0.18/sh	Richard Daniel Kennett	CLN4 Investm
9-Jun-20		75,770	\$	150,000	\$	25,770	31-Dec-21	Convertible into shares at \$0.18/sh	Myrmikan Gold Fund LLC (Daniel Oliver Jr)	CLN4 Investn
4-Jun-20	\$	58,687	\$	50,000	\$	8,687	31-Dec-21	Convertible into shares at \$0.18/sh	Study Law LLP (Steve Ezzes)	CLN4 Investm
3-Jun-20		76,119	\$	150,000	\$	26,119	31-Dec-21	Convertible into shares at \$0.18/sh	Ema Gard Fund L.P. (Lawrence Lepard)	CLN4 Investm
1-Jun-20		29,373	\$	25,000	\$	4,373	31-Dec-21	Convertible into shares at \$0.18/sh	Nira Lipner Irrevocable Trust (Alan Lipner)	CLN4 Investm
22-May-20		58,941	\$	50,000	\$	8,941	31-Dec-21	Convertible into shares at \$0.18/sh	Gavin Rezos	CLN4 Investm
1-Jun-20		58,212	\$	390,000	\$	68,212	31-Dec-21	Convertible into shares at \$0.18/sh	Wooster Capital, LP (David Steinhardt)	CLN4 Investm
28-May-20		52,940	\$	300,000	\$	52,940	31-Dec-21	Convertible into shares at \$0.18/sh	Christopher Neil Fraser	CLN4 Investm
26-May-20		36,038		200,500	· ·	35,538	31-Dec-21	Convertible into shares at \$0.18/sh	Snapper Rock Holdings Ltd (Fernando Berbegue)	CLN4 Investm
22-May-20			\$	20,000	\$	3,576	31-Dec-21		SL.& DGK Investments Pty Ltd (David Kupshik)	CLN4 Investm
21-May-20		58,960	\$	50,000	\$	8,960	31-Dec-21	Convertible into shares at \$0.18/sh	Brian Stewart	CLN4 Investm
20-May-20		17,960	\$	100,000	\$	17,960	31-Dec-21	Convertible into shares at \$0.18/sh	Espectaculos Costa Del Pacifico SA DE C.V. (Jose Antonio Toledo Ortiz)	CLN4 Investm
20-May-20			\$	150,000	\$	26,940	31-Dec-21	Convertible into shares at \$0.18/sh	Mark Denning	CLN4 Investm
15-May-20		75,757	\$	64,116	\$	11,641	31-Dec-21	Convertible into shares at \$0.18/sh	Albert Esteve Grau	CLN4 Investm
14-May-20	_		\$	50,000	\$	9,097	31-Dec-21	Convertible into shares at \$0.18/sh	David Norman Andrews	CLN4 Investm
18-May-20		59,019	\$	50,000	\$	9,019	31-Dec-21	Convertible into shares at \$0.18/sh	Mark Esquenazi	CLN4 Investm
	\$	5,937	\$	5,000	\$	937	31-Dec-21	Convertible into shares at \$0.18/sh	Robert Anderson	CLN4 Investm
30-Apr-20										

4) Financial Statements

- A. The following financial statements were prepared in accordance with:
 - U.S. GAAP
 - IFRS
- B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name:	Mark Ashley
Title:	CFO
Relationship to Issuer:	CFO

Provide the financial statements described below for the most recent fiscal year or quarter. For the initial disclosure statement (qualifying for Pink Current Information for the first time) please provide reports for the two previous fiscal years and any subsequent interim periods.

C. Balance sheet;

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

- D. Statement of income;
- E. Statement of cash flows;
- F. Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- G. Financial notes; and
- G. Audit letter, if audited

You may either (i) attach/append the financial statements to this disclosure statement or (ii) file the financial statements through OTCIQ as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial statements in a separate report as described above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to OTCIQ in the field below.

Report for the quarter ended September 30th 2021. Lodged 11/15/2021

Financial statement information is considered current until the due date for the subsequent report (as set forth in the qualifications section above). To remain qualified for Current Information, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of each fiscal quarter-end date.

5) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. In answering this item, please include the following:

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Gold and silver exploration

B. Describe any subsidiaries, parents, or affiliated companies, if applicable, and a description of their business contact information for the business, officers, directors, managers or control persons. Subsidiary information may be included by reference

None

C. Describe the issuers' principal products or services, and their markets

None

6) Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

Tonogold does not maintain any office, warehouse or similar facilities. Personnel mostly work remotely from their homes or on our exploration claims in Storey County, Nevada. The company owns or has exclusive rights over patented, unpatented and freehold land in Storey County, Nevada covering approximately 4,870 acres for the purposes of exploration and mining (predominantly gold and silver).

Physical tangible assets include one XRF analyzer for exploration (\$30,000)

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

7) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial shareholders.

Using the tabular format below, please provide information regarding any person or entity owning 5% of more of the issuer, as well as any officer, and any director of the company, regardless of the number of shares they own. **If any listed** are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information of an individual representing the corporation or entity in the note section.

Name of Officer/Director and Control Person	Affiliation with Company (e.g. Officer/Director/ Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
Palisades Goldcorp Ltd (Mr. Collin Kettell)	Owner >5%	Belize City, Belize	40,915,397	COMMON	11.9%	None
Moelis Family Trust (Mr. Kenneth Moelis)	Owner >5%	Beverly Hills, California	29,846,717	COMMON	8.6%	None
Golden Calf Mining (Gustavo Mazon)	Owner >5%	Hermosillo, Sonora, Mexico	34,786,404	COMMON	10.1%	None
Mark Ashley	Past Director	Woodland Hills, California	13,593,189	COMMON	3.9%	1
Travis Miller	Director	Galt, California	30,900,000	COMMON	8.9%	None
Robert Kopple	Director	Beverly Hills, California	16,578,573	COMMON	4.8%	None
Gustavo Mazon	Director	Hermosillo, Sonora, Mexico	3,799,368	COMMON	1.1%	None
Alan Edwards	Past Director	Tucson, Arizona	2,312,028	COMMON	0.7%	2
Alfredo Marcos Kofman	Past Director	Hermosillo, Sonora, Mexico	2,000,000	COMMON	0.6%	3

Note 1 – Mark Ashley's role as a director ceased on June 11th 2021

Note 2 – Alan Edwards resigned as a director effective July 31st 2021

Note 3 - Alfredo Marcos Kofman was appointed a director on June 28th 2021 and resigned on August 30th 2021 Note 4 – Thomas Vehrs resigned effective September 24th 2021

8) Legal/Disciplinary History

A. Please identify whether any of the persons listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

9) Third Party Providers

Please provide the name, address, telephone number and email address of each of the following outside providers:

Securities Counsel

Name:	Henry Bonner, Esq.
Firm:	Bonner & Associates
Address:	P.O. Box 530, Southport, CT 06890
Phone:	Phone: (619) 278-8326
Email:	henry@bonner.net

<u>Accountant or Auditor</u>. Our financials are unaudited and prepared internally. We do not have an auditor or outside accountant.

Investor Relations Consultant - None

Other Service Providers

Provide the name of any other service provider(s), including, counsel, advisor(s) or consultant(s) **that assisted, advised**, **prepared or provided information with respect to this disclosure statement**, or provided assistance or services to the issuer during the reporting period.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Mark J Ashley certify that:

1. I have reviewed this Quarterly Disclosure Statement of Tonogold Resources Inc. for the quarter ending September 30th 2021

- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 15th 2021 אארגן אבאגניץ/ (Mark Ashley) Principal Financial Officer:

I, Brian E. Metzenheim certify that:

- 1. I have reviewed this Quarterly Disclosure Statement of Tonogold Resources Inc. for the quarter ending September 30th 2021
- 2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
- 3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 15th 2021

/Brian € Metzenheim/ (Brian Metzenheim) Interim CEO